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of Illinois	
Chapter <u>11</u>	☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Coast to Coast Leasing, LLC	
All other names debtor used in the last 8 years Include any assumed names, trade names, and doing busines as names	es	
Debtor's federal Employer Identification Number (EIN)	8 5 - 4 2 4 4 6 7 0	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	566 Rock Road Dr - Unit #3 Number Street	Number Street
	East Dundee, IL 60118-2447	
	City State ZIP Code Kane County	City State ZIP Code Location of principal assets, if different from principal place of business
		Number Street
		City State ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	☐ Corporation (including Limited Liability Company (Li	LC) and Limited Liability Partnership (LLP))
	☐ Partnership (excluding LLP)	
	Other. Specify: Limited Liability Company	

Case 23903056 oc 1 Fifeite 0 303/302/24 Entere 0 303/302/24 115/343627 Deces of Valaincted 1224

Debtor Coast to Coast Leasing, LLC	Case number (if known)			
Name				
7. Describe debtor's business	A. Check one:			
7. Describe debtor's business	☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))			
	☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))			
	Railroad (as defined in 11 U.S.C. §101(44))			
	☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))			
	Commodity Broker (as defined in 11 U.S.C. § 101(6))			
	Clearing Bank (as defined in 11 U.S.C. §781(3))			
	✓ None of the above			
	• Notice of the above			
	B. Check all that apply:			
	Tax-exempt entity (as described in 26 U.S.C. §501)			
	Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)			
	Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))			
	C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See			
	http://www.uscourts.gov/four-digit-national-association-naics-codes . 4 8 4 1			
				
8. Under which chapter of the	Check one:			
Bankruptcy Code is the debtor filing?	Chapter 7			
	Chapter 9			
A debtor who is a "small business debtor" must check the first subbox. A	-A			
debtor as defined in § 1182(1) who	Chapter 11. Check all that apply:			
elects to proceed under subchapter V	The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate			
of chapter 11 (whether or not the debtor is a "small business debtor")	noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of			
must check the second sub-box	operations, cash-flow statement, and federal income tax return or if any of these documents do not			
	exist, follow the procedure in 11 U.S.C. § 1116(1)(B).			
	The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated			
	debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent			
	balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if			
	any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).			
	A plan is being filed with this petition.			
	Acceptances of the plan were solicited prepetition from one or more classes of creditors, in			
	accordance with 11 U.S.C. § 1126(b).			
	The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and			
	Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the			
	Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.			
	The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.			
	The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.			
	☐ Chapter 12			
9. Were prior bankruptcy cases filed	√ iNo			
by or against the debtor within the	-			
last 8 years?	Yes. District When Case number			
If more than 2 cases, attach a				
separate list.	District When Case number			
10. Are any bankruptcy cases pending	√No			
or being filed by a business partner or an affiliate of the debtor?	Yes. Debtor Relationship			

List all cases. If more than 1, attach a	District When			
separate list.	Case number, if known			
	Gase Hullipel, il kilowii			

Case 23903056 oc 1 Fifeite 0 303/302/24 Edite texte 0 303/302/24 115/343627 Deces of Valencted 1224

ebtor	Coast to Coast Leasing, LI	LC	Case number (if known)
	Name		
11. Wh	ny is the case filed in this	Check all that apply:	
dis	strict?	☑ Debtor has had its domi immediately preceding t district.	icile, principal place of business, or principal assets in this district for 180 days the date of this petition or for a longer part of such 180 days than in any other
		☐A bankruptcy case conc	perning debtor's affiliate, general partner, or partnership is pending in this district.
po	pes the debtor own or have possession of any real roperty or personal property at needs immediate tention?		r each property that needs immediate attention. Attach additional sheets if needed.
			roperty need immediate attention? (Check all that apply.) s alleged to pose a threat of imminent and identifiable hazard to public health or safety. hazard?
		It includes per (for example options). Other	e physically secured or protected from the weather. erishable goods or assets that could quickly deteriorate or lose value without attention e, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other
		Where is the pro	pperty? Number Street
			Number Street
			City State ZIP Code
		Is the property in	nsured?
		□No	
		☐ Yes. Insura	ance agency
		Conta	act name
		Phone	e
	Statistical and administra	ative information	
,	Statistical and administra	ative information	
13	. Debtor's estimation of available funds?	✓ After any administrative	for distribution to unsecured creditors. expenses are paid, no funds will be available for distribution to unsecured
		creditors. ✓ 1-49 □ 50-99	☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
14	. Estimated number of creditors	100-199 200-99	
15	. Estimated assets	\$0-\$50,000	≤ \$1,000,001-\$10 million
		\$50,001-\$100,000	□ \$10,000,001-\$50 million □ \$1,000,000,001-\$10 billion
		\$100,001-\$500,000	□ \$50,000,001-\$100 million □ \$10,000,000,001-\$50 billion
		□ \$500,001-\$1 million	☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Case 23903056 oc 1 Fifeite 0 303/302/24 Entere 0 303/302/24 1:5:043827 Decent directed 1224

Debtor Coast to Coast Leasing, LLC)	Case	number (if known)
Name			
16. Estimated liabilities	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
Request for Relief, Declara	ation, and Signatures		
		e statement in connection with a bankrup C. §§ 152, 1341, 1519, and 3571.	tcy case can result in fines up to \$500,000 or
17. Declaration and signature of authorized representative of debtor	petition. I have been author I have examined the and correct. I declare under penalty of Executed on 03/01/2	ized to file this petition on behalf of the de ne information in this petition and have a re of perjury that the foregoing is true and co 2024 DD/ YYYY	easonable belief that the information is true rrect. Hristo Angelov
	Signature of authorized	d representative of debtor P Member	rinted name
18. Signature of attorney	X /s/ Signature of attorney for	Baria i Edibornia	Oate 03/01/2024 MM/ DD/ YYYY
	David P Leibowitz Printed name Law Offices of David Firm name 3478 N Broadway S Number Street Chicago City (312) 662-5750 Contact phone		IL 60657-6968 State ZIP Code dleibowitz@lakelaw.com Email address
	Bar number		State

Cas@ase(23908056)ocDet 1 Fifete(03/8/5/24/4 Effecte(03/8/5/24/4)1564327 Decs crystaticted

Fill in this information to identify the case:					
Debtor Name Coast to Coast Leasing, LL	С				
United States Bankruptcy Court for the:	Northern	District of	Illinois (State)		
Case number (If known):			(Glaie)		Check if the amended fi

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Pa	nt 1: Cash and cash equivalents	
1.	Does the debtor have any cash or cash equivalents? ✓ No. Go to Part 2.	
	Yes. Fill in the information below.	
	All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2.	Cash on hand	
3.	Checking, savings, money market, or financial brokerage accounts (Identify all)	
	Name of institution (bank or brokerage firm) Type of account Last 4 digits of account numbers	nber
	3.1.	
	3.2.	
4.	Other cash equivalents (Identify all)	
	4.1	
	4.2	
5.	Total of Part 1 Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	
Pa	Deposits and prepayments	
6.	Does the debtor have any deposits or prepayments?	
	☑ No. Go to Part 3.	
	Yes. Fill in the information below.	
		Current value of debtor's interest
7.	Deposits, including security deposits and utility deposits	
	Description, including name of holder of deposit	
	7.1	

Case 234963056 oc Doct 1 Fifeite 0 303/0/12/24 Entertence 0 303/0/12/24 11:5/2473:27 Decessor Valdencted Document Page 6 of 124 Debtor Coast to Coast Leasing, LLC Case number (if known) Name Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent Description, including name of holder of prepayment Total of Part 2 Add lines 7 through 8. Copy the total to line 81. Part 3: **Accounts receivable** 10. Does the debtor have any accounts receivable? ☑ No. Go to Part 4. ☐ Yes. Fill in the information below. Current value of debtor's interest Accounts receivable 11a. 90 days old or less: face amount doubtful or uncollectible accounts 11b. Over 90 days old: face amount doubtful or uncollectible accounts 12. Total of Part 3 Current value on lines 11a + 11b = line 12. Copy the total to line 82. Part 4: **Investments** 13. Does the debtor own any investments? ✓ No. Go to Part 5. ☐ Yes. Fill in the information below. Valuation method used Current value of debtor's interest for current value 14. Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:

5. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

including any interest in an LLC, partnership, or joint venture

Name of entity:

% of

-.

15.2.

% of ownership:

Case 23903056 oc 2004 1 Fiftile 0 303/302/24 Entertere 0 303/302/24 1:5043627 Decent and the composition of 1224

Debtor Coast to Coast Leasing, LLC Case number (if known)

16.	Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1							
	Describe:							
	16.1							
	16.2							
				_				
17.	Total of Part 4 Add lines 14 through 16. Copy th	ne total to line 83						
	Add iiilos 14 tiilougii 10. oopy ti	io total to line oo.						
Pa	art 5: Inventory, excludi	ng agriculture	assets					
18.	Does the debtor own any inver	ntory (excluding	agriculture assets)?					
	✓ No. Go to Part 6.☐ Yes. Fill in the information be	elow.						
	General description		Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest		
				(Where available)				
19.	Raw materials							
			MM / DD / YYYY					
20.	Work in progress							
			MM / DD / YYYY					
			WWW/DD/TTTT					
21.	Finished goods, including goo	ods held for resa	le					
			MM / DD / YYYY					
			, 22,					
22.	Other inventory or supplies							
			MM / DD / YYYY					
23.	Total of Part 5 Add lines 19 through 22. Copy th	ne total to line 84						
	Add miles to unough 22. Copy a	and mos to anough 22. Sopy the total to line of.						
24.	Is any of the property listed in	Part 5 perishabl	e?					
	✓ No							
	Yes							
25.	Has any of the property listed	in Part 5 been p	urchased within 20 day	s before the bankrupto	cy was filed?			
	✓ No ☐ Yes. Book value	Valuat	ion mothod	Current value				
26	Has any of the property listed							
26.	✓ No	m rant a been ap	ppraised by a professi	onai witiiii tile last yea	ı :			
	Yes							
Pa		ng-related asse	ets (other than title	d motor vehicles and	d land)			

Name

Debtor Coast to Coast Leasing, LLC

Name

27.	Does the debtor own or lease any farming and fishing-related assets	(other than titled moto	r vehicles and land)?			
	☑ No. Go to Part 7.					
	☐ Yes. Fill in the information below.					
	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest		
		(Where available)				
28.	Crops—either planted or harvested					
29.	Farm animals Examples: Livestock, poultry, farm-raised fish					
30.	Farm machinery and equipment (Other than titled motor vehicles)					
31.	Farm and fishing supplies, chemicals, and feed					
32.	Other farming and fishing-related property not already listed in Part 6	3				
33.	Total of Part 6					
	Add lines 28 through 32. Copy the total to line 85.					
34.	Is the debtor a member of an agricultural cooperative?					
	⊴ No					
	☐ Yes. Is any of the debtor's property stored at the cooperative?					
	☐ No					
	Yes					
35.	Has any of the property listed in Part 6 been purchased within 20 day	s before the bankrupto	y was filed?			
	☑ No					
	☐ Yes. Book value Valuation method	Current value _				
36.	Is a depreciation schedule available for any of the property listed in F	Part 6?				
	√ No					
	☐ Yes					
37.	Has any of the property listed in Part 6 been appraised by a profession	onal within the last year	?			
	☑ No					
	Yes					
Pa	rt 7: Office furniture, fixtures, and equipment; and collect	ctibles				
38.	Does the debtor own or lease any office furniture, fixtures, equipmen	t, or collectibles?				
	☑ No. Go to Part 8.					
	☐ Yes. Fill in the information below.					

Coast to Coast Leasing, LLC Debtor

Name

Document

	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
		(Where available)		
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or othe artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles	r		
	42.1			
	42.2			
	42.3			
43.	Total of Part 7 Add lines 39 through 42. Copy the total to line 86.			
44.	Is a depreciation schedule available for any of the property listed in	Part 7?		
	☑ No			
	☐ Yes			
45.	Has any of the property listed in Part 7 been appraised by a profess	sional within the last year	r?	
	☑ No			
	Yes			
Pa	rt 8: Machinery, equipment, and vehicles			
46.	Does the debtor own or lease any machinery, equipment, or vehicle	s?		
	No. Go to Part 9.			
	✓ Yes. Fill in the information below.			
	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
	Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) $$	(Where available)		
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
	47.1 2023 Utility / VIN: See Ex A 32 Utility Trucks - Triumph Loan ending 5510 - @\$52,000	unknown		\$1,716,000.00
	47.2 2020 Kenworth / VIN: See Exhbit A 12 2020 Kenworth Tractors @\$20,000	unknown		\$240,000.00
	47.3 2020 Freightliner / VIN: See Exhibit A Attached 12 Vehicles	unknown		\$418,000.00

Case 23903056 oc 1 Fifeite 0 303/302/24 Entertere 0 303/302/24 1:5/343/27 Deces critical manager 1100 of 112/4

Debtor Coast to Coast Leasing, LLC

Name

	47.4 2020 Freightliner / VIN: See Exhibit A Attahced 14 vehicles	unknown	\$477,000.00
	47.5 2020 Freightliner / VIN: See Exhibit A Attached 14	unknown	\$503,000.00
	47.6 2020 Freightliner / VIN: See Exhibit A 8 vehciles	unknown	\$264,000.00
	47.7 2024 Utility / VIN: See Exhibit A 10	unknown	\$650,000.00
	47.8 2020 Freightliner / VIN: See Exhibit A Attached 5 vehciles	unknown	\$157,000.00
	47.9 2024 CIMC / VIN: See Exhibit A Attached 7	unknown	\$455,000.00
	47.102024 Uitility / VIN: SEe Exhibit A Attached 4 vehicles	unknown	\$260,000.00
	47.112024 Utility / VIN: See Exhibit A Attached 3 vehicles	unknown	\$195,000.00
	47.122023 Utility / VIN: see Exhibit A Attached 2 vehicles	unknown	\$104,000.00
	47.1312024 CIMS / VIN: See Exhibit A Attached 10 vehicles	unknown	\$650,000.00
	47.142023 Utility / VIN: See Exhibit A Attached 2 vehicles	unknown	\$104,000.00
	47.152023 Utility / VIN: See Exhibit A Attached 2 vehicles	unknown	\$104,000.00
	47.162023 Utility / VIN: See Exhibit A Attached 4 vehicles	unknown	\$208,000.00
	47.17Freightliner / VIN: See Exhibit A Attached 4 vehicles various years	unknown	\$82,000.00
	47.182023 Utility / VIN: See Exhibit A Attached 5 vehclels	unknown	\$260,000.00
	47.192019 Freightliner / VIN: see Exhibit A 5 vehielce	unknown	\$113,000.00
	47.202019 Freightliner / VIN: See exhibit A attached 6 vehciels	unknown	\$113,000.00
	47.21VIN: See Exhibit A attached - one may be totalled 9 Volvo 1 Great Dane 1 Utility	unknown	\$239,000.00
	47.222017-2018 Freightliners / VIN: See Exhibit A Attached 12 Vehciles	unknown	\$149,000.00
	47.23VIN: See Exhibit A Attached 15 Vehicles - various makes	unknown	\$323,000.00
	47.242020 Utility / VIN: See Exhibit A Attached 20 vehicles	unknown	\$300,000.00
	47.25VIN: See Exhibit A Attached 16 vehicles - various makes and models	unknown	\$167,000.00
	47.262023 Utility / VIN: See Exhibit A Attached 10 veheicles	<u>unknown</u>	\$520,000.00
	47.272021 Freightliner / VIN: See Exhibit A Attached 11 vehicles	<u>unknown</u>	\$534,000.00
	47.28Utility VS2RA / 5 Utility Reefer Trailers	<u>unknown</u>	\$260,000.00
	47.29Motor vehicle	unknown	\$424,000.00
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels		
	48.1		
	48.2		
49.	Aircraft and accessories		
	49.1		

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Document Page 111 off 1124 Debtor Coast to Coast Leasing, LLC Case number (if known) Name 49.2 Other machinery, fixtures, and equipment (excluding farm machinery and equipment) 51. Total of Part 8 \$9,989,000.00 Add lines 47 through 50. Copy the total to line 87. Is a depreciation schedule available for any of the property listed in Part 8? □ No **√** Yes 53. Has any of the property listed in Part 8 been appraised by a professional within the last year? √ Yes Part 9: **Real property** 54. Does the debtor own or lease any real property? ☑ No. Go to Part 10. ☐ Yes. Fill in the information below. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest Valuation method used **Description and location of property** Nature and extent Net book value of Current value of of debtor's interest debtor's interest Include street address or other description such for current value debtor's interest as Assessor Parcel Number (APN), and type of in property property (for example, acreage, factory, (Where available) warehouse, apartment or office building), if available. 55.1 55.2 55.3 55.4 55.6 Total of Part 9 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 57. Is a depreciation schedule available for any of the property listed in Part 9? **√** No

☐ Yes

Has any of the property listed in Part 9 been appraised by a professional within the last year?

√ No

☐ Yes

Part 10:

Intangibles and intellectual property

De

ebtor	Coast to Coast Leasing, LLC	Case number (if known)
	Name	,

59.	Does the debtor have any interests in intangibles or intellectual property?						
	☑ No. Go to Part 11.						
	Yes. Fill in the information below.						
	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest			
		(Where available)					
60.	Patents, copyrights, trademarks, and trade secrets						
61.	Internet domain names and websites						
62.	Licenses, franchises, and royalties						
63.	Customer lists, mailing lists, or other compilations						
64.	Other intangibles, or intellectual property						
65.	Goodwill						
66.	Total of Part 10 Add lines 60 through 65. Copy the total to line 89.						
67.	Do your lists or records include personally identifiable information	of customers (as defined	in 11 U.S.C. §§ 101(41A) ar	nd 107) ?			
	☑ No ☐ Yes						
68.	Is there an amortization or other similar schedule available for any	of the property listed in I	Part 10?				
	✓ No☐ Yes						
69.	Has any of the property listed in Part 10 been appraised by a profes	sional within the last ye	ar?				
	☑ No						
Par	Yes t 11: All other assets						
70.	Does the debtor own any other assets that have not yet been report	ed on this form?					
	Include all interests in executory contracts and unexpired leases not prev		m.				
	☐ No. Go to Part 12.						
	☑ Yes. Fill in the information below.						
				Current value of debtor's interest			

Case 23903056 oc 2006 1 Fiftile 0 373/3/2/24 Effictere 0 373/3/2/24 1:50473:27 Decs cRVd directed

Debtor Coast to Coast Leasing, LLC Page 13 of 124 Case number (if known)

	Notes receivable		
	Description (include name of obligor)		
		doubtful or uncollectible amount	
	rotai iace amount	doubtiul of uncollectible amount	
	Tax refunds and unused net operating losses (NOLs)		
	Description (for example, federal, state, local)		
		Tax year	
		Tax year	
		Tax year	
	Interests in insurance policies or annuities		
		_	
•	Causes of action against third parties (whether or not a lawsuit has been filed)		
		_	
	Nature of claim	_	
	Amount requested	_	
	·		
	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to		
	set off claims		
		_	
	Nature of claim	_	
	Amount requested		
	Trusts, equitable or future interests in property		
		_	
	Other property of any kind not already listed Examples: Season		
	tickets, country club membership		
	Quickbooks Software	_	unknov
	Total of Part 11		
	Add lines 71 through 77. Copy the total to line 90.		
	Has any of the property listed in Part 44 been engagined by a surface	sional within the last year?	
	Has any of the property listed in Part 11 been appraised by a profess √ No	oronar within the last year?	
	✓ No ☐ Yes		
	— . ***		

Name

Coast to Coast Leasing, LLC Debtor

Name

Pai	rt 12: Summary						
In Part 12 copy all of the totals from the earlier parts of the form.							
	Type of property	Current value of personal property	Current value of real property				
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.						
81.	Deposits and prepayments. Copy line 9, Part 2.						
82.	Accounts receivable. Copy line 12, Part 3.						
83.	Investments. Copy line 17, Part 4.						
84.	Inventory. Copy line 23, Part 5.						
85.	Farming and fishing-related assets. Copy line 33, Part 6.						
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.						
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$9,989,000.00					
88.	Real property. Copy line 56, Part 9	→					
89.	Intangibles and intellectual property. Copy line 66, Part 10.						
90.	All other assets. Copy line 78, Part 11.	+ unknown					
91.	Total. Add lines 80 through 90 for each column91a.	\$9,989,000.00	+ 91b.				
92.	Total of all property on Schedule A/B. Lines 91a + 91b = 92			\$9,989,000.00			

Case 23963056 oc 236 1 Fiftile 0 303/20/21/24 Editate the 0 303/20/21/24 115/21/27 Decay Advicted Document Page 115 of 1124 Fill in this information to identify the case: Debtor name Coast to Coast Leasing, LLC Northern District of United States Bankruptcy Court for the: ___ (State) Check if this is an Case number (if known): amended filing Official Form 206D Schedule D: Creditors Who Have Claims Secured by Property 12/15 Be as complete and accurate as possible. 1. Do any creditors have claims secured by debtor's property? No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form. Yes. Fill in all of the information below. **List Creditors Who Have Secured Claims** Part 1: List in alphabetical order all creditors who have secured claims. If a creditor has more than one Column A Column B secured claim, list the creditor separately for each claim. Amount of claim Value of collateral Do not deduct the value that supports this of collateral. claim Creditor's name Describe debtor's property that is subject to a lien \$195,000.00 \$321,049.00 Amur Equipment Finance, Inc 2024 Utility Describe the lien Creditor's mailing address PO Box 202136 Florence, SC 29502 Is the creditor an insider or related party? **✓** No Creditor's email address, if known

Is anyone else liable on this claim?

Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

✓ No

Check all that apply.

Contingent

Unliquidated

Disputed

3.	Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional	\$19,167,713.12
	Page, if any,	

Date debt was incurred

the same property?

Remarks: Trailers

number

✓ No

Last 4 digits of account 2 9 3 6

Do multiple creditors have an interest in

☐ Yes. Specify each creditor, including this

creditor, and its relative priority.

we are personal guarantee

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Debtor Coast to Coast Leasing, LLC

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Name

Part 1: Additional Page			Column A Amount of claim	Column B Value of collateral	
Copy this page only if more space is needed. C previous page.		continue numbering the lines sequentially from the	Do not deduct the value of collateral.	that supports this claim	
2.2 Creditor's BMO		Describe debtor's property that is subject to a lien 12024 CIMS Describe the lien	\$830,000.00	\$650,000.00	
PO Box 3		Describe the lien			
	apids, IA 52406 s email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes			
Date deb	o multiple creditors have an interest in ne same property? No Yes. Have you already specified the	Is anyone else liable on this claim? ☑ No			
number		Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply.			
the same ✓ No ☐ Yes. H		☐ Contingent ☐ Unliquidated ☐ Disputed			
	elative priority? D. Specify each creditor, including this creditor, and its relative priority.				
☐ Ye	es. The relative priority of creditors is specified on lines				
Remarks	: Trailers We are personal guarantee				

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Debtor Coast to Coast Leasing, LLC

Name

Document Page 1

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Case number (if known) _

Part 1: **Additional Page** Column A Column B Amount of claim Value of collateral Copy this page only if more space is needed. Continue numbering the lines sequentially from the Do not deduct the value that supports this previous page. of collateral. claim 2.3 Creditor's name Describe debtor's property that is subject to a lien \$266,848.61 \$157,000.00 Crossroads Equipment Lease & Finance 2020 Freightliner Describe the lien Creditor's mailing address 9385 Haven Ave., Rancho Cucamonga, CA 91730 Is the creditor an insider or related party? Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred **√** No Yes. Fill out Schedule H: Codebtors (Official Form 206H). Last 4 digits of account 3 9 6 8 number As of the petition filing date, the claim is: Do multiple creditors have an interest in Check all that apply. the same property? Contingent **✓** No Unliquidated ☐ Yes. Have you already specified the Disputed relative priority? ■ No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines _ Remarks: Trucks We are personal guarantee

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or	Coast to Coast Leasing, L

Name

Part 1: Additional Page	Column A	Column B Value of collateral that supports this claim	
Copy this page only if more space is needed. O previous page.	Amount of claim Do not deduct the value of collateral.		
2.4 Creditor's name Crossroads Equipment Lease & Finance Creditor's mailing address 9385 Haven Ave	Describe debtor's property that is subject to a lien 2023 Utility Describe the lien	\$191,200.27	\$104,000.00
Rancho Cucamonga, CA 91730 Creditor's email address, if known	Is the creditor an insider or related party? ✓ No ☐ Yes		
Date debt was incurred Last 4 digits of account 1 6 2 2 number Do multiple creditors have an interest in the same property? ✓ No ☐ Yes. Have you already specified the relative priority?	Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
 No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines 			
Remarks: Trailers we are personal Guarantee			

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Debtor	Coast	to	Coast	Leasing,	L
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Name

Part 1: Additional Page			
Continue numbering the lines sequentially from the	Do not deduct the value of collateral.	Value of collateral that supports this claim	
Describe debtor's property that is subject to a lien 2023 Utility	\$191,200.27	\$104,000.00	
Describe the lien			
Is the creditor an insider or related party? ☑ No ☐ Yes			
Is anyone else liable on this claim? ✓ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).			
As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed			
	Describe the lien Is the creditor an insider or related party? ✓ No Yes Is anyone else liable on this claim? ✓ No Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	Describe debtor's property that is subject to a lien 2023 Utility \$191,200.27 Describe the lien Is the creditor an insider or related party? In No Yes Is anyone else liable on this claim? In No Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	

Coast to Coast Leasing, LLC Debtor

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Name

Part 1: Additional Page		Column A	Column B
Copy this page only if more space is needed. C previous page.	continue numbering the lines sequentially from the	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
	Describe debtor's property that is subject to a lien 2023 Utility Describe the lien Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		• •
No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines Remarks: Trailers We are Personal Guarantee			

Debtor

Document

Page 21 of 124

Coast to Coast Leasing, LLC Case number (if known) ___ Name

Part 1: Additional Page			Column A	Column B	
Copy this page only if more space is needed. Oprevious page.		Continue numbering the lines sequentially from the	 Amount of claim Do not deduct the value of collateral. 	Value of collateral that supports this claim	
2.7 Creditor'	's name ads Equipment Lease & Finance	Describe debtor's property that is subject to a lien 2019 Freightliner	\$230,504.57	\$113,000.00	
	's mailing address aven Ave.,	Describe the lien			
	Cucamonga, CA 91730 's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes			
Last 4 di number Do multi the same 1 No 1 Yes.	igits of account 2 1 5 2 iple creditors have an interest in e property? Have you already specified the relative priority? Io. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines	■ Yes Is anyone else liable on this claim? No ■ Yes. Fill out Schedule H: Codebtors (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. ■ Contingent ■ Unliquidated ■ Disputed			
Remarks	s: Trucks 1FUJHHDR4KLKL3636 1FUJHHDR7KLKE4089 1FUJHHDR2KLKE4470 1FUJHHDR6KLKE4469 1FUJHHDR1KSKE4285 We Are Personal Guarantee				

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Debtor Coast to Coast Leasing, LLC

Name

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Case number (if known) _

Part 1: **Additional Page** Column A Column B Amount of claim Value of collateral Copy this page only if more space is needed. Continue numbering the lines sequentially from the Do not deduct the value that supports this previous page. of collateral. claim 2.8 Creditor's name Describe debtor's property that is subject to a lien \$230,504.57 \$113,000.00 Crossroads Equipment Lease & Finance 2019 Freightliner Describe the lien Creditor's mailing address 9385 Haven Ave., Rancho Cucamonga, CA 91730 Is the creditor an insider or related party? Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred **√** No Yes. Fill out Schedule H: Codebtors (Official Form 206H). Last 4 digits of account 2 1 5 3 number As of the petition filing date, the claim is: Do multiple creditors have an interest in Check all that apply. the same property? Contingent **✓** No Unliquidated ☐ Yes. Have you already specified the Disputed relative priority? ■ No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines ____ Remarks: Trucks 1FUJHHDRXKLKE3809 1FUJHHDR9KLKE4465 1FUJHHDR9KLKE4014 1FUJHHDR5KLKR3944 1FUJHHDR3KLKE4557

We Are personal Guarantee

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Debtor Coast to Coast Leasing, LLC

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Case number (if known) _

Part 1: **Additional Page** Column A Column B Amount of claim Value of collateral Copy this page only if more space is needed. Continue numbering the lines sequentially from the that supports this Do not deduct the value previous page. of collateral. claim 2.9 Creditor's name Describe debtor's property that is subject to a lien \$650,000.00 \$1,030,434.65 DLL 2024 Utility Describe the lien Creditor's mailing address PO Box 41602 Philadelphia, PA 19130 Is the creditor an insider or related party? Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred **√** No Yes. Fill out Schedule H: Codebtors (Official Form 206H). Last 4 digits of account 7 1 7 7 number As of the petition filing date, the claim is: Do multiple creditors have an interest in Check all that apply. the same property? Contingent **✓** No Unliquidated ☐ Yes. Have you already specified the Disputed relative priority? ■ No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines ___ Remarks: Trailers we are personal guarantee

Coast to Coast Leasing, LLC Debtor

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Case number (if known)

Name

Part 1: Additional Page		Column A	Column B
Copy this page only if more space is needed. Oprevious page.	continue numbering the lines sequentially from the	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
2.10 Creditor's name First Federal Savings Bank Creditor's mailing address 633 LaSalle St Ottawa, IL 61350 Creditor's email address, if known	Describe debtor's property that is subject to a lien 9 Volvo 1 Great Dane 1 Utility Describe the lien Is the creditor an insider or related party? ✓ No ☐ Yes Is anyone else liable on this claim?	\$657,111.67	\$239,000.00
Last 4 digits of account 0 8 6 9 number Do multiple creditors have an interest in the same property? ✓ No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.	✓ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed		
☐ Yes. The relative priority of creditors is specified on lines Remarks: Trucks and 2 Trailers			

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Debtor Coast to Coast Leasing, LLC

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Case number (if known) _

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Part 1: **Additional Page** Column A Column B Amount of claim Value of collateral Copy this page only if more space is needed. Continue numbering the lines sequentially from the Do not deduct the value that supports this previous page. of collateral. claim 2.11 Creditor's name Describe debtor's property that is subject to a lien \$276,578.65 \$149,000.00 First Federal Savings Bank 2017-2018 Freightliners Describe the lien Creditor's mailing address 633 LaSalle St Ottawa, IL 61350 Is the creditor an insider or related party? Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred **✓** No Yes. Fill out Schedule H: Codebtors (Official Form 206H). Last 4 digits of account 0 8 8 5 number As of the petition filing date, the claim is: Do multiple creditors have an interest in Check all that apply. the same property? Contingent **✓** No Unliquidated ☐ Yes. Have you already specified the Disputed relative priority? ■ No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines ____ Remarks: Trucks 3AKJGLDRXHSHT2222 3AKJGLDR4HDHT2172 3AKJGLDR5HSHT2225 3AKJGLDR6HDHT2190 3AKJGLDRXHSHT2401 3AKJGLDR8HSHT2297 3AKJGLDR1HSHT2299 3AKJGLDR7HDHT2201 3AKJGLDR2HSHT2344 3AKJHHDR8JSKB5669 3AKJHHDR8JSKB5722 3AKJHHDR6JSKB5766 We are Personal Guarantee

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Debtor Coast to Coast Leasing, LLC

Name

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Case number (if known) _

Part 1: **Additional Page** Column A Column B Amount of claim Value of collateral Copy this page only if more space is needed. Continue numbering the lines sequentially from the Do not deduct the value that supports this previous page. of collateral. claim 2.12 Creditor's name Describe debtor's property that is subject to a lien \$508,806.80 \$167,000.00 16 vehicles - various makes and models First Federal Savings Bank Describe the lien Creditor's mailing address 633 LaSalle St Ottawa, IL 61350 Is the creditor an insider or related party? Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred **√** No Yes. Fill out Schedule H: Codebtors (Official Form 206H). Last 4 digits of account 0 8 9 3 number As of the petition filing date, the claim is: Do multiple creditors have an interest in Check all that apply. the same property? Contingent **✓** No Unliquidated ☐ Yes. Have you already specified the Disputed relative priority? ■ No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines ____ Remarks: Truck and Trailers and APU We are personal Guarantee

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Part 1: Additional Page		Column A Amount of claim	Column B Value of collateral
Copy this page only if more space is needed. C previous page.	Do not deduct the value of collateral.	that supports this claim	
2.13 Creditor's name	Describe debtor's property that is subject to a lien		
Jules and Associates, Inc	2020 Freightliner	\$655,000.00	\$264,000.00
Creditor's mailing address Suite 1900	Describe the lien		
515 South Figueroa Street	Is the creditor an insider or related party?		
Los Angeles, CA 90071	☑ No		
Creditor's email address, if known	Yes		
	Is anyone else liable on this claim?		
Date debt was incurred	☑ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account 3 7 3 3 number	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property?	☐ Contingent ☐ Unliquidated		
☑ No	☐ Disputed		
Yes. Have you already specified the relative priority?			
No. Specify each creditor, including this creditor, and its relative priority.			
D V The modeline milesity of any discus-			
Yes. The relative priority of creditors is specified on lines			
Remarks: Trucks we are personal guarantee			

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Coast to Coast Leasing, LLC	Case number (if known)
Name	

Part 1: A	dditional Page		Column A	Column B
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim	
2.14 Creditor's nar KLC Financia Creditor's ma PO.Box 2149	all, LLC	Describe debtor's property that is subject to a lien 2024 Uitility Describe the lien	\$383,065.15	\$260,000.00
	Gig Harbor, WA 98335 Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
number Do multiple c the same pro Mo Yes. Have relative No. S th	of account 5 3 6 2	Is anyone else liable on this claim? ✓ No Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
is Remarks: Tra	he relative priority of creditors specified on lines ailers e are personal guarantee			

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Coast to Coast Leasing, LLC	Case number (if known)	
Nama	· /-	

Part 1: Additional Page		Column A	Column B	
Copy this page only if more space is needed. Continue numbering the lines sequentially fro previous page.		Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim	
2.15 Creditor's name People's United Equipment Finance Corp	Describe debtor's property that is subject to a lien <u>Utility VS2RA</u>	\$369,914.22	\$260,000.00	
Creditor's mailing address Suite 175	Describe the lien			
4225 Naperville Rd	Is the creditor an insider or related party?			
Lisle, IL 60532	☑ No			
Creditor's email address, if known	Yes Is anyone else liable on this claim?			
Date debt was incurred	✓ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).			
Last 4 digits of account 6 2 5 2 number	As of the petition filing date, the claim is: Check all that apply.			
Do multiple creditors have an interest in the same property? ✓ No	☐ Contingent ☐ Unliquidated ☐ Disputed			
☐ Yes. Have you already specified the relative priority?				
No. Specify each creditor, including this creditor, and its relative priority.				
Yes. The relative priority of creditors is specified on lines				
Remarks: Trailers We are personal guarantee				

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otor	Coast to Coast Leasing, LLC	Case number (if known)	
	Name		

Part 1: Additional Page Copy this page only if more space is needed. Coprevious page.	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
.16 Creditor's name People's United Equipment Finance Corp	Describe debtor's property that is subject to a lien 2023 Utility	\$674,082.85	\$520,000.00
Creditor's mailing address Suite 175	Describe the lien		
4225 Naperville Rd	Is the creditor an insider or related party?		
Lisle, IL 60532	☑ No		
Creditor's email address, if known	Yes		
Is anyone else liable on this claim? Is anyone else liable on this claim? No Date debt was incurred Yes. Fill out Schedule H: Codebtors (Official F			
Last 4 digits of account 5 6 4 3 number	As of the petition filling date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property?	☐ Contingent ☐ Unliquidated		
₫ No	☐ Disputed		
Yes. Have you already specified the relative priority?			
No. Specify each creditor, including this creditor, and its relative priority.			
Yes. The relative priority of creditors is specified on lines			
Remarks: Trailers We Are Personal Guarantee			

Debtor

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Coast to Coast Leasing, LLC Case number (if known) ___ Name

Part 1: Additional Page		Column A	Column B
Copy this page only if more space is needed. Oprevious page.	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim	
2.17 Creditor's name PNC Equipment Finance	Describe debtor's property that is subject to a lien 2024 CIMC	\$766,128.30	\$455,000.00
Creditor's mailing address Suite 250	Describe the lien		
655 Business Center Dr	Is the creditor an insider or related party?		
Horsham, PA 19044	☑ No		
Creditor's email address, if known	☐ Yes Is anyone else liable on this claim? ☑ No		
Date debt was incurred	✓ No✓ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account 2 2 2 1 number	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property? ☑ No	☐ Contingent☐ Unliquidated☐ Disputed		
☐ Yes. Have you already specified the relative priority?			
No. Specify each creditor, including this creditor, and its relative priority.			
Yes. The relative priority of creditors is specified on lines			
Remarks: Trailers we are personal guarantee			

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r	Coast to Coast Leasing, LLC	Case number (if known)
	Name	, ,

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
.18 Creditor's	s name	Describe debtor's property that is subject to a lien		
Siemens	Financial Services, Inc	2020 Utility	\$1,302,912.88	\$300,000.00
Creditor's Suite 200	s mailing address	Describe the lien		
200 Woo	d Avenue South	Is the creditor an insider or related party?		
Iselin, NJ	08830	☑ No		
Creditor's	s email address, if known	Yes		
Creditor's email address, il known		Is anyone else liable on this claim? ✓ No		
Date deb	t was incurred	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 dig number	gits of account 3 4 0 5	As of the petition filing date, the claim is: Check all that apply.		
	ole creditors have an interest in property?	☐ Contingent☐ Unliquidated		
√ No		☐ Disputed		
	lave you already specified the elative priority?			
☐ No	 Specify each creditor, including this creditor, and its relative priority. 			
☐ Ye	es. The relative priority of creditors is specified on lines			
Remarks	: Trailers We are Personal Guarantee			

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Case number (if known) _

Part 1: **Additional Page** Column A Column B Amount of claim Value of collateral Copy this page only if more space is needed. Continue numbering the lines sequentially from the Do not deduct the value that supports this previous page. of collateral. claim 2.19 Creditor's name Describe debtor's property that is subject to a lien \$844,218.36 \$534,000.00 SUMITOMO MITSUI FINANCE AND 2021 Freightliner LEASING CO Describe the lien Creditor's mailing address Floor 8th Is the creditor an insider or related party? 666 THIRD AVE **✓** No New York, NY 10017 ☐ Yes Is anyone else liable on this claim? Creditor's email address, if known **✓** No Yes. Fill out Schedule H: Codebtors (Official Form 206H). Date debt was incurred As of the petition filing date, the claim is: Last 4 digits of account 6 1 4 6 Check all that apply. number Contingent Do multiple creditors have an interest in Unliquidated the same property? Disputed **✓** No ☐ Yes. Have you already specified the relative priority? ■ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines _ Remarks: Trucks we are parsonal guarantee

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Coast to Coast Leasing, LLC Case number (if known) Name

Part 1:	Additional Page		Column A	Column B
Copy this page only if more space is needed. Coprevious page.		ontinue numbering the lines sequentially from the	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
2.20 Creditor' Triumph	s name Commercial Finance	Describe debtor's property that is subject to a lien Motor vehicle	\$947,184.17	\$424,000.00
Creditor'	's mailing address	Describe the lien		
12700 P	arl Central Drive	Is the creditor an insider or related party?		
Dallas, T	TX 75251	✓ No		
	's email address, if known	☐ Yes Is anyone else liable on this claim? ☑ No		
Date deb	ot was incurred	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 di number	gits of account 7 3 9 4	As of the petition filing date, the claim is: Check all that apply.		
the same No Yes.	ple creditors have an interest in a property? Have you already specified the relative priority? lo. Specify each creditor, including	☐ Contingent ☐ Unliquidated ☐ Disputed		
☐ Y	this creditor, and its relative priority. es. The relative priority of creditors is specified on lines 5: Trucks 1FUJHHDR4LLLN1445 1FUJHHDR8LLLN1464 1FUJHHDR9LLLN1726 1FUJHHDR9LLLN1795 1FUJHHDR7LLLN1851 1FUJHHDR7LLLN1925 1FUJHHDR7LLLN1973 1FUJHHDR7LLLN1977 1FUJHHDR4LLLN1917 1FUJHHDR4LLLN1911 1FUJHHDR2LLLN2111 1FUJHHDR6LLLN2239 We Are Personal Guarantee			

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Debtor	Coast to Coast Leasing, LI	L
		-

Name

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.21 Creditor's name Triumph Commercial Finance	Describe debtor's property that is subject to a lien 2020 Freightliner	\$1,119,174.13	\$477,000.00
Creditor's mailing address 1700	Describe the lien		
12700 Parl Central Drive	Is the creditor an insider or related party?		
Dallas, TX 75251	☑ No		
Creditor's email address, if known	☐ Yes Is anyone else liable on this claim? ☑ No		
Date debt was incurred	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account 6 7 0 0 number	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property?	☐ Contingent ☐ Unliquidated		
☑ No	Disputed		
Yes. Have you already specified the relative priority?			
No. Specify each creditor, including this creditor, and its relative priority.			
Yes. The relative priority of creditors is specified on lines			
Remarks: Truck some truck titles			

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Coast to Coast Leasing, LLC Case number (if known) ____ Name

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. C previous page.			
2.22 Creditor's name	Describe debtor's property that is subject to a lien		
Triumph Commercial Finance	2023 Utility	\$2,877,765.79	\$1,716,000.00
Creditor's mailing address suite 1700	Describe the lien		
12700 Parl Central Drive	Is the creditor an insider or related party?		
Dallas, TX 75251	☑ No		
Creditor's email address, if known	Yes		
	Is anyone else liable on this claim? ☑ No		
Date debt was incurred	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account 5 5 1 0 number	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property?	☐ Contingent☐ Unliquidated		
☑ No	☐ Disputed		
Yes. Have you already specified the relative priority?			
No. Specify each creditor, including this creditor, and its relative priority.			
☐ Yes. The relative priority of creditors is specified on lines			
Remarks: Trailers some truck Titles			

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Coast to Coast Leasing, LLC Case number (if known) ____ Name

Part 1: Additional Page Copy this page only if more space is needed. C previous page.	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.23 Creditor's name Triumph Commercial Finance	Describe debtor's property that is subject to a lien 2020 Kenworth	\$979,903.72	\$240,000.00
Creditor's mailing address	Describe the lien		
12700 Parl Central Drive	Is the creditor an insider or related party?		
Dallas, TX 75251	☑ No		
Creditor's email address, if known	Yes Is anyone else liable on this claim?		
Date debt was incurred	✓ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account 3 5 5 6 number	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property?	☐ Contingent☐ Unliquidated		
☑ No	☐ Disputed		
Yes. Have you already specified the relative priority?			
No. Specify each creditor, including this creditor, and its relative priority.			
Yes. The relative priority of creditors is specified on lines			
Remarks: KW Trucks Some truck Titles			

Case 239063056 oc 2006 1 Fiftile 0 303/002/24 Efficience 0 303/002/24 1:503 73:27 Decesor Mediano ted

Coast to Coast Leasing, LLC Debtor

Document Page 38 of 124

Cuasi	ιO	Cuasi	Leasing,

Name

Case number (if known)

Part 1: Additional Page Copy this page only if more space is previous page.	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.24 Creditor's name Triumph Commercial Finance	Describe debtor's property that is subject to a lien 2020 Freightliner	\$1,119,948.12	\$503,000.00
Creditor's mailing address suite 1700	Describe the lien		
12700 Parl Central Drive	Is the creditor an insider or related party?		
Dallas, TX 75251			
Creditor's email address, if know	Is anyone else liable on this claim?		
Date debt was incurred	No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account 6 6 number	4 2 As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an ir the same property?	nterest in Contingent Unliquidated		
☑ No	☐ Disputed		
Yes. Have you already specific relative priority?	ed the		
☐ No. Specify each creditor this creditor, and its repriority.			
Yes. The relative priority or is specified on lines			
Remarks: Trucks Some Truck titles			

Case 239063056 oc 2006 1 Fiftile 0 303/002/24 Efficience 0 303/002/24 1:503 73:27 Decesor Mediano ted

Debtor

Document

Page 39 of 124

Coast to Coast Leasing, LLC Case number (if known) ___ Name

Part 1: Additional Page	Namatina a manahaning tha linga ganyantialla fugus tha	Column A Amount of claim	Column B Value of collateral
previous page.	Continue numbering the lines sequentially from the	Do not deduct the value of collateral.	that supports this claim
2.25 Creditor's name	Describe debtor's property that is subject to a lien		
Triumph Commercial Finance	Freightliner	\$105,737.85	\$82,000.00
Creditor's mailing address Suite 1700	Describe the lien		
12700 Parl Central Drive	Is the creditor an insider or related party?		
Dallas, TX 75251	☑ No		
Creditor's email address, if known	☐ Yes		
	Is anyone else liable on this claim? ✓ No		
Date debt was incurred	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account 9 2 2 4 number	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property?	☐ Contingent ☐ Unliquidated		
☑ No	☐ Disputed		
Yes. Have you already specified the relative priority?			
No. Specify each creditor, including this creditor, and its relative priority.			
Yes. The relative priority of creditors is specified on lines			
Remarks: Trucks We are personal Guarantee			

Case 239063056 oc 2006 1 Fifeite 0 303/001/24 Entertexte 0 303/001/24 11:5/347327 Decesor Notation ted Document

Debtor Coast to Coast Leasing, LLC **Page 40 of 124**

Name

Case number (if known) ___

Part 1: Additional Page	Column A	Column B		
Copy this page only if more space is needed. O previous page.	continue numbering the lines sequentially from the	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim	
2.26 Creditor's name Triumph Commercial Finance	Describe debtor's property that is subject to a lien 2020 Freightliner	\$945,805.67	\$418,000.00	
Creditor's mailing address suite 1700	Describe the lien			
12700 Parl Central Drive	Is the creditor an insider or related party?			
Dallas, TX 75251	M No			
Creditor's email address, if known	Yes Is anyone else liable on this claim?			
Date debt was incurred	✓ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).			
Last 4 digits of account 7 4 1 8 number	As of the petition filing date, the claim is: Check all that apply.			
Do multiple creditors have an interest in the same property? ✓ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority.	☐ Contingent ☐ Unliquidated ☐ Disputed			
Yes. The relative priority of creditors is specified on lines				
Remarks: Trucks 1FUJHHDR3LLLN2019 1FUJHHDR8LLLN1352 1FUJHHDR5LLLN1468 1FUJHHDR2LLLN1475 1FUJHHDR0LLLN1510 1FUJHHDR9LLLN1635 1FUJHHDR9LLLN1639 1FUJHHDR3LLLN1727 1FUJHHDR5LLLS4691 1FUJHHDRXLLLS4721 1FUJHHDRXLLLS4721 1FUJHHDRXLLLS4721 1FUJHHDRXLLLN2065 1FUJHHDR8LLKV8251 We are personal Guarantee				

Case 23963056 oc 250 t 1 Fifeite 0 303/0/1/24 Effectente 0 303/0/1/24 11:5/473/27 Decessor Valdino ted

Debtor Coast to Coast Leasing, LLC

Name

Doccumæntt

Page 411 of 1124

Case number (if known) _

Part 1: **Additional Page** Column A Column B Amount of claim Value of collateral Copy this page only if more space is needed. Continue numbering the lines sequentially from the Do not deduct the value that supports this previous page. of collateral. claim 2.27 Creditor's name Describe debtor's property that is subject to a lien \$979,597.59 \$323,000.00 Triumph Commercial Finance 15 Vehicles - various makes Describe the lien Creditor's mailing address suite 1700 12700 Parl Central Drive Is the creditor an insider or related party? **✓** No Dallas, TX 75251 ☐ Yes Creditor's email address, if known Is anyone else liable on this claim? **√** No Date debt was incurred Yes. Fill out Schedule H: Codebtors (Official Form 206H). Last 4 digits of account 3 3 6 0 As of the petition filing date, the claim is: number Check all that apply. Contingent Do multiple creditors have an interest in the same property? Unliquidated Disputed **✓** No ☐ Yes. Have you already specified the relative priority? ■ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines ____ Remarks: Trucks We are Personal Guarantee

Case 230 0 30 5 6 oc 20 6 1 Fifeite 0 30 3 80 2 1/2 4 Endeterte 0 30 3 80 2 1/2 4 11 5 24 7 25 27 Deces critical management Produce 442 confi 11 22 4

Fill in this information to identify the case:			
Debtor name Coast to	Coast Leasing, LLC		
United States Bankruptcy Court for the:			
Northern Dist	rict of Illinois		
Case number (if known):		Check if this is amended filing	
Official Form 206E/F			
Schedule E/F: Credit	ors Who Have Ur	nsecured Claims	

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases(Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

. D	Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)					
5	☑No. Go to Part 2.					
	Yes. Go to line 2.					
	st in alphabetical order all creditors who have ith priority unsecured claims, fill out and attach t	unsecured claims that are entitled to priority in the Additional Page of Part 1.	n whole or in part. If the	debtor has more than 3 cred		
			Total claim	Priority amount		
Pr	riority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed				
Da	ate or dates debt was incurred	Basis for the claim:				
nu	ast 4 digits of account	Is the claim subject to offset? ☐ No ☐ Yes				
-	pecify Code subsection of PRIORITY unsecure aim: 11 U.S.C. § 507(a)	ed —				
	riority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed				
Da	ate or dates debt was incurred	Basis for the claim:				
_ La	ast 4 digits of account	Is the claim subject to offset? ☐ No				

Cas**@23963056**oc**Dot 1** Fifeite 0 303/302/24 Edite tene 0 303/302/24 11:5/3473:27 Deces critical incided incid

Debtor Coast to Coast Leasing, LLC Case number (if known) _ Part 2: List All Creditors with NONPRIORITY Unsecured Claims List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2. Amount of claim Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: 3.1 Check all that apply. Contingent ■ Unliquidated Disputed Basis for the claim: ____ Date or dates debt was incurred Is the claim subject to offset? ■ No Last 4 digits of account number Yes As of the petition filing date, the claim is: Nonpriority creditor's name and mailing address 3.2 Check all that apply. Contingent Unliquidated Disputed Basis for the claim: __ Date or dates debt was incurred Is the claim subject to offset? ☐ No Last 4 digits of account number ☐ Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: 3.3 Check all that apply. Contingent Unliquidated Disputed Basis for the claim: ___ Date or dates debt was incurred Is the claim subject to offset? ☐ No Last 4 digits of account number

☐ Yes

■ No

Yes

Check all that apply.

Contingent
Unliquidated
Disputed

Basis for the claim: ___

Is the claim subject to offset?

As of the petition filing date, the claim is:

3.4

Nonpriority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account number

Case 23906056 oc 1 Fifeite 0 303/302/24 Enterte 0 303/302/24 1:5/34327 Deces c71/4 directed 12/34 1:5/34328 Deces c71/4 directed 12/34328 Deces c71/4 directed 12/34328 Deces c71/4 directed 12/34 Deces c71/4 directed 12/34328 Deces c71/4 directed 12/3

Debtor	Coast to Coast Leasing, LLC	Case number (if known)	

Name

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5.	Add the amounts of priority and nonpriority unsecured claims.			
				Total of claim amounts
5a.	Total claims from Part 1	5a.		\$0.00
5b.	Total claims from Part 2	5b.	+	\$0.00
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		\$0.00

Cas@ase@3908056odDoct1 Fifeite0303/0021/24 Entiretere0303/0021/241:5:043:27 DecesorNationated

Fill i	n this information to identify the cas	se:	
Deb	tor nameCoasi	t to Coast Leasing, LLC	
Unit	ed States Bankruptcy Court for the	o:	
_	Northern D	District of Illinois	
Cas	e number (if known):	Chapter11	☐ Check if this is an amended filing
Off	icial Form 206G		
Sc	hedule G: Execu	tory Contracts and U	nexpired Leases 12/15
	s complete and accurate as posecutively.	ossible. If more space is needed, copy a	and attach the additional page, numbering the entries
1.	_	tory contracts or unexpired leases?	
	☑ No. Check this box and file thi	is form with the court with the debtor's other se	chedules. There is nothing else to report on this form.
	☐ Yes. Fill in all of the information 206A/B).	on below even if the contracts or leases are lis	sted on Schedule A/B: Assets - Real and Personal Property (Official Form
2. L	ist all contracts and unexpired lea	ases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature		
	of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature		
2.3	of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of		
	any government contract		

Case 239063056 oc 2006 1 File 16 0 30 3 16 12 12 4 Enterter 6 0 30 3 16 12 12 4 11 5 0 12 3 2 7 Deces of Notation ted

Fill in this information to identify the case:	_ 000m	.o.c . a.go			
Debtor name Coast to Coast Leasing,	LLC			_	
United States Bankruptcy Court for the:	Northern	District of	Illinois		
Case number (If known):		(Stat	e)		Check if this amended filir

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1.	Does the debtor have any codebtors? ✓ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. ✓ Yes							
2.		arantors and co-obligors	s. In Column 2, identi	fy the creditor to wh	nts listed by the debtor in the somethe debt is owed and each some separately in Column 2.			
	Column 1: Codebtor				Column 2: Creditor			
	Name	Mailing address			Name	Check all schedules that apply:		
2.1		Street				□ D □ E/F □ G		
		City	State	ZIP Code				
2.2		Street				□ D □ E/F □ G		
		City	State	ZIP Code				
2.3		Street				□ D □ E/F □ G		
		City	State	ZIP Code				
2.4		Street				□ D □ E/F □ G		
		City	State	ZIP Code				

Official Form 206H Schedule H: Codebtors page 1 of 2

Case 23903056 oc 230136 1 File 10 30 3/30 2/42 4 Enterte 10 30 3/30 2/42 4 11 5/34 3/22 7 Deces critical and the contraction of the contraction of

Debtor Coast to Coast Leasing, LLC Case number (if known)

Name

Coast to Coast Leasing, LLC

Additional Page if Debtor Has More Codebtors

	Copy this page or	nly if more space is	needed. Continue nu	mbering the lines se	quentially from the pr	evious page.
	Column 1: Codebtor				Column 2: Credito	r
	Name	Mailing addre	ss		Name	Check all schedules that apply:
2.5		Street			_	D E/F G
		City	State	ZIP Code	_	
2.6	_	Street			_	D □ E/F □ G
		City	State	ZIP Code	_	

Case 23908056 oc 1 Fifeite 0 303/302/24 Enterte 0 303/302/24 1:5643627 Deces of Valainoted Document Page 488 of 11241

Fill in this information to id	Inntify the coop:			
Debtor name	Coast to Coast Leasing,	II.C		
United States Bankruptcy				
	Northern District of Illinois			
Case number (if known):		Chapter 11		Check if this is an amended filing
Official Form 20)6Sum			
Summary of	—— Assets and Lial	bilities for N	on-Individuals	12/15
Part 1: Summary of				.2
1. Schedule A/B: Assets-	-Real and Personal Property (C	Official Form 206A/B)		
1a. Real Property: Copy line 88 from 3	Schedule A/B			\$0.00
1b. Total personal prop Copy line 91A from	-			\$9,989,000.00
1c. Total of all property				
Copy line 92 from S	Schedule A/B			\$9,989,000.00
Part 2: Summary of	Liabilities			
2 Schodula D: Craditors	Who Have Claims Secured by	Property (Official Form 3	206D)	
	mount listed in Column A, Amount			\$19,167,713.12
3. Schedule E/F: Creditor	rs Who Have Unsecured Claims	s (Official Form 206E/F)		
3a. Total claim amoun	ts of priority unsecured claims	:		
Copy the total clain	ns from Part 1 from line 5a of So	chedule E/F		\$0.00
	aims of non-priority amount of			
Copy the total of th	ne amount of claims from Part 2	rom line 55 of Schedule	E/F	+\$0.00
4 Total liabilities				\$19,167,713.12

Lines 2 + 3a + 3b

Case 239063056 oc 2301 Fifeite 0 303/302/24 Entertere 0 303/302/24 115/343/27 Deces criteria in the content of the content of

Fill in this information to	identify the case:		
Debtor name	Coast to Coast Leasing, LLC		
United States Bankrupt	cy Court for the:		
	Northern District of Illinois		
Case number (if known):	·		☐ Check if this is an amended filing
			amonada ming

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Pa	rt 1: Income				
1.	Gross revenue from busin	ness			
	Identify the beginning and emay be a calendar year	ending dates of the debtor's	s fiscal year, which	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
	From the beginning of the fiscal year to filing date:	From <u>01/01/2024</u> to MM/ DD/ YYYYY	o Filing date	✓ Operating a business ☐ Other	\$102,863.00
	For prior year:	From <u>01/01/2023</u> to MM/ DD/ YYYYY	MM/ DD/ YYYY	Operating a business Other	\$4,411,100.00
	For the year before that:	From <u>01/01/2022</u> to MM/ DD/ YYYY	12/31/2022 MM/ DD/ YYYY	✓ Operating a business ☐ Other	\$2,355,641.00
2.				income may include interest, dividends, include revenue listed in line 1.	money collected from lawsuits, and
				Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
	From the beginning of the fiscal year to filing date:	From <u>01/01/2024</u> to MM/ DD/ YYYY	Filing date		
l	For prior year:	From <u>01/01/2023</u> to MM/ DD/ YYYY	12/31/2023 MM/ DD/ YYYY		
I	For the year before that:	From <u>01/01/2022</u> to MM/ DD/ YYYY	12/31/2022 MM/ DD/ YYYY		

Par	t 2: List Certain Transfers Made Befo	ore Filing for Ba	ankruptcy	
3.	Certain payments or transfers to creditors	_	_	
		operty transferred	to that creditor is less than \$7,5	egular employee compensation, within 90 days before fili 575. (This amount may be adjusted on 4/01/25 and every
	None			
	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1.				☐ Secured debt
	Creditor's name			Unsecured loan repayments
	Street	_	_	☐ Suppliers or vendors ☐ Services
				Sorvicos
			_	
		_	_	
	City State ZIP Code		_	
	City State ZIP Code		_	
4.	City State ZIP Code Payments or other transfers of property m	ade within 1 year	· before filing this case that be	Other
4.	Payments or other transfers of property m List payments or transfers, including expense co-signed by an insider unless the aggregate adjusted on 4/01/25 and every 3 years after t	e reimbursements, value of all prope hat with respect to	made within 1 year before filing rty transferred to or for the bene cases filed on or after the date	enefited any insider g this case on debts owed to an insider or guaranteed or efit of the insider is less than \$7,575. (This amount may be of adjustment.) Do not include any payments listed in line
4.	Payments or other transfers of property m List payments or transfers, including expense co-signed by an insider unless the aggregate adjusted on 4/01/25 and every 3 years after t	e reimbursements, value of all prope hat with respect to be in control of a co	made within 1 year before filing rty transferred to or for the bene cases filed on or after the date orporate debtor and their relativ	enefited any insider g this case on debts owed to an insider or guaranteed or efit of the insider is less than \$7,575. (This amount may be of adjustment.) Do not include any payments listed in line res; general partners of a partnership debtor and their
4.	Payments or other transfers of property m List payments or transfers, including expense co-signed by an insider unless the aggregate adjusted on 4/01/25 and every 3 years after to Insiders include officers, directors, and anyor relatives; affiliates of the debtor and insiders	e reimbursements, value of all prope hat with respect to be in control of a co	made within 1 year before filing rty transferred to or for the bene cases filed on or after the date orporate debtor and their relativ	enefited any insider g this case on debts owed to an insider or guaranteed or efit of the insider is less than \$7,575. (This amount may be of adjustment.) Do not include any payments listed in line res; general partners of a partnership debtor and their
	Payments or other transfers of property mediate payments or transfers, including expense co-signed by an insider unless the aggregate adjusted on 4/01/25 and every 3 years after transiders include officers, directors, and anyor relatives; affiliates of the debtor and insiders None	e reimbursements, value of all prope hat with respect to he in control of a co of such affiliates; a	made within 1 year before filing rty transferred to or for the bene o cases filed on or after the date orporate debtor and their relativend any managing agent of the orporate debtor.	enefited any insider g this case on debts owed to an insider or guaranteed or efit of the insider is less than \$7,575. (This amount may be e of adjustment.) Do not include any payments listed in line res; general partners of a partnership debtor and their debtor. 11 U.S.C. § 101(31).
4. 4.1.	Payments or other transfers of property mediate payments or transfers, including expense co-signed by an insider unless the aggregate adjusted on 4/01/25 and every 3 years after transiders include officers, directors, and anyor relatives; affiliates of the debtor and insiders None	e reimbursements, value of all prope hat with respect to he in control of a co of such affiliates; a	made within 1 year before filing rty transferred to or for the bene o cases filed on or after the date orporate debtor and their relativend any managing agent of the orporate debtor.	enefited any insider g this case on debts owed to an insider or guaranteed or efit of the insider is less than \$7,575. (This amount may be e of adjustment.) Do not include any payments listed in line res; general partners of a partnership debtor and their debtor. 11 U.S.C. § 101(31).
	Payments or other transfers of property m List payments or transfers, including expense co-signed by an insider unless the aggregate adjusted on 4/01/25 and every 3 years after t <i>Insiders</i> include officers, directors, and anyor relatives; affiliates of the debtor and insiders ✓ None Insider's name and address	e reimbursements, value of all prope hat with respect to he in control of a co of such affiliates; a	made within 1 year before filing rty transferred to or for the bene o cases filed on or after the date orporate debtor and their relativend any managing agent of the orporate debtor.	enefited any insider g this case on debts owed to an insider or guaranteed or efit of the insider is less than \$7,575. (This amount may be e of adjustment.) Do not include any payments listed in line res; general partners of a partnership debtor and their debtor. 11 U.S.C. § 101(31).
	Payments or other transfers of property m List payments or transfers, including expense co-signed by an insider unless the aggregate adjusted on 4/01/25 and every 3 years after t <i>Insiders</i> include officers, directors, and anyor relatives; affiliates of the debtor and insiders ✓ None Insider's name and address Creditor's name	e reimbursements, value of all prope hat with respect to he in control of a co of such affiliates; a	made within 1 year before filing rty transferred to or for the bene o cases filed on or after the date orporate debtor and their relativend any managing agent of the orporate debtor.	enefited any insider g this case on debts owed to an insider or guaranteed or efit of the insider is less than \$7,575. (This amount may be e of adjustment.) Do not include any payments listed in line res; general partners of a partnership debtor and their debtor. 11 U.S.C. § 101(31).
	Payments or other transfers of property m List payments or transfers, including expense co-signed by an insider unless the aggregate adjusted on 4/01/25 and every 3 years after t <i>Insiders</i> include officers, directors, and anyor relatives; affiliates of the debtor and insiders ✓ None Insider's name and address Creditor's name	e reimbursements, value of all prope hat with respect to he in control of a co of such affiliates; a	made within 1 year before filing rty transferred to or for the bene o cases filed on or after the date orporate debtor and their relativend any managing agent of the orporate debtor.	enefited any insider g this case on debts owed to an insider or guaranteed or efit of the insider is less than \$7,575. (This amount may be e of adjustment.) Do not include any payments listed in line res; general partners of a partnership debtor and their debtor. 11 U.S.C. § 101(31).
	Payments or other transfers of property m List payments or transfers, including expense co-signed by an insider unless the aggregate adjusted on 4/01/25 and every 3 years after t <i>Insiders</i> include officers, directors, and anyor relatives; affiliates of the debtor and insiders ✓ None Insider's name and address Creditor's name	e reimbursements, value of all prope hat with respect to he in control of a co of such affiliates; a	made within 1 year before filing rty transferred to or for the bene o cases filed on or after the date orporate debtor and their relativend any managing agent of the orporate debtor.	enefited any insider g this case on debts owed to an insider or guaranteed or efit of the insider is less than \$7,575. (This amount may be e of adjustment.) Do not include any payments listed in line res; general partners of a partnership debtor and their debtor. 11 U.S.C. § 101(31).

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Creditor's name and address

Description of the property

Date

Value of property

			Doxumenti	Page 511 of 1124	2/2415/4327 Des Case number (if known)	
	Name					
	reditor's name					
Str	reet					
_						
Cit	ty State	ZIP Code				
	etoffs					
de	st any creditor, including a bank o ebtor without permission or refuse Í None					
C	Creditor's name and address		Description of the ac	tion creditor took	Date action was taken	Amount
Cre	reditor's name		XXXX		_	
Str	reet		^^^	-		
0:4		7ID 0 - 1 -				
Cit	ty State	ZIP Code				
Le	gal actions, administrative pro	ceedings, co	ourt actions, execution	s, attachments, or gove	ernmental audits	
Lis ca	gal actions, administrative prost the legal actions, proceedings, apacity—within 1 year before filin None	investigations	s, arbitrations, mediatio	_	or state agencies in which t	he debtor was involved in a
Lis ca	st the legal actions, proceedings, pacity—within 1 year before filin	investigations g this case.	s, arbitrations, mediatio	ns, and audits by federal Court or agency's	or state agencies in which t	Status of case
Lis ca	st the legal actions, proceedings, pacity—within 1 year before filin None Case title	investigations g this case.	s, arbitrations, mediatio	ns, and audits by federal	or state agencies in which t	Status of case Pending On appeal
Lis ca	st the legal actions, proceedings, pacity—within 1 year before filin	investigations g this case.	s, arbitrations, mediatio	ns, and audits by federal Court or agency's	or state agencies in which t	Status of case
Lis ca	st the legal actions, proceedings, pacity—within 1 year before filin None Case title	investigations g this case.	s, arbitrations, mediatio	Court or agency's Name Street	or state agencies in which t	Status of case Pending On appeal
Lis ca	st the legal actions, proceedings, pacity—within 1 year before filin None Case title	investigations g this case.	s, arbitrations, mediatio	Court or agency's	or state agencies in which t	Status of case Pending On appeal
Ca C	st the legal actions, proceedings, apacity—within 1 year before filin None Case title Case number Esignments and receivership st any property in the hands of arceiver, custodian, or other court-a	investigations g this case. Nature of	s, arbitrations, mediatio f case the benefit of creditors	Court or agency's Name Street City during the 120 days before	or state agencies in which t	Status of case Pending On appeal Concluded
Lista ca	st the legal actions, proceedings, apacity—within 1 year before filin None Case title Case number esignments and receivership st any property in the hands of ar	investigations g this case. Nature of	s, arbitrations, mediatio f case the benefit of creditors	Court or agency's Name Street City during the 120 days before	or state agencies in which t	Status of case Pending On appeal Concluded
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CC CC CC Ass	st the legal actions, proceedings, apacity—within 1 year before filin None Case title Case number Esignments and receivership st any property in the hands of arceiver, custodian, or other court-a	investigations g this case. Nature of	s, arbitrations, mediatio f case the benefit of creditors	Court or agency's Name Street City during the 120 days before	or state agencies in which t	Status of case Pending On appeal Concluded
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Lista ca	st the legal actions, proceedings, apacity—within 1 year before filin None Case title Case number Esignments and receivership st any property in the hands of arceiver, custodian, or other court-a	investigations g this case. Nature of	s, arbitrations, mediatio f case the benefit of creditors	Court or agency's Name Street City during the 120 days before	or state agencies in which t	Status of case Pending On appeal Concluded

		Fifete 0 3/3/5/2/24 Effected 0 3/3/5/2/4 Document Page 532 of 1224	2 4 1:5 <u>4</u> 327 C Case number <i>(if kno</i>	Description wn)
	Name Custodian's name and address		/alue	
	Custodian's name	Constitute	Court name and add	Irocc
	Street	Case title	Sourt Hame and add	liess
		Case number	ame	
	City State ZIP Code	St	reet	
		Date of order or assignment Ci	ty	State ZIP Code
rt	4: Certain Gifts and Charitable Contrib	putions		
1	List all gifts or charitable contributions the de to that recipient is less than \$1,000	btor gave to a recipient within 2 years before fili	ng this case unless	s the aggregate value of th
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	Recipient's name			
	Street			_
	City State ZIP Code			
	Recipient's relationship to debtor			
	5: Certain Losses			
	All losses from fire, theft, or other casualty wi ☑ None	thin 1 year before filing this case.		
	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss example, from insurance, government compens or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Sch A/B: Assets – Real and Personal Property).	sation,	loss Value of property lost
.1.				
rt	6: Certain Payments or Transfers			
	Payments related to bankruptcy	property made by the debtor or person acting on be		thin 1 year before the filing one

Debtor

(23/96/30/56) oc Doct 1 Fifeite 0/30/3/30/21/24 Effectence 0/30/3/30/21/24/11:5/34/3/27 Decesor Valdancted Documenti **Page 53 of 124** Case number (if known)

	ramo			
1.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	Law Offices of David P. Leibowitz LLC	Attorney's Fee	1/27/2023	\$30,000.00

Law Offices of David P. Lo	eibowitz,	LLC
Address		
3478 N Broadway St Unit	234	
Street		
Chicago, IL 60657-6968		
City	State	ZIP Code
Email or website address	SS	
dleibowitz@lakelaw.com		
Who made the payment	, if not d	ebtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

✓ None

1

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

M None

tor Cast to Cast Leasing, LLC	6.1 Fifeile 0 303/3/2/24 Efficite re 0 3/3/3/2/201:5	@17:27 D.D.e. umber <i>(if known)</i> –	soRMdincted
Name		, ,	
Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
Address			
Street	<u> </u>		
City State ZIP Code	9		
Relationship to debtor			
rt 7: Previous Locations			
Previous addresses			
List all previous addresses used by the debt ✓ Does not apply	or within 3 years before filing this case and the dates the address	ses were used.	
Address	Dates of o	ccupancy	
1.	From	То	
Street			
City State ZIP Code	e		
rt 8: Health Care Bankruptcies			
Health Care bankruptcies			
Is the debtor primarily engaged in offering so —diagnosing or treating injury, deformity, o —providing any surgical, psychiatric, drug t ✓ No. Go to Part 9.	r disease, or		
Yes. Fill in the information below.			
Facility name and address	Nature of the business operation, including type of services debtor provides	and hou	r provides meals using, number of in debtor's care
1.			
Facility name			
Street	Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.	m How are	e records kept?
City State ZIP Code		Electr	-
		☐ Papeı	

ebto	or	Case 230 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1 File 63/3/3/0/2/24	Effectere 0 3/3/3/2/2	41:5:43:27 D Des Case number (if known)	cR√edan cted	
Par		Name Personally Identifiable Informatio		المه همه موهد			
16.	√ N	es. State the nature of the information col Does the debtor have a privacy policy No Yes	llected and retained.				
17.	shari √ 1N	in 6 years before filing this case, have ing plan made available by the debtor at o. Go to Part 10. es. Does the debtor serve as plan administration in No. Go to Part 10. Yes. Fill in below:	as an employee benefit?	or been participants in an	y ERISA, 401(k), 403(b) (or other pension or p	profit-
		Name of plan		Employer i	dentification number of the	he plan	
Par	t 10:	Has the plan been terminated? No Yes Certain Financial Accounts, Safe	e Deposit Boxes, and St	eorage Units			
18.	Withi or tra	ed financial accounts in 1 year before filing this case, were any ansferred? de checking, savings, money market, or o eratives, associations, and other financia one	other financial accounts; certi				/ed,
	Fina	ancial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer	
18.1	Name		XXXX	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other			
19.		State ZIP Code deposit boxes any safe deposit box or other depository fone	or securities, cash, or other v	aluables the debtor now ha	as or did have within 1 yea	r before filing this cas	e.

Debtor

			Case number (if known) =	
Depository ins	stitution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
				☐ No
Name				☐ Yes
Street				
-		Address		
City	State ZIP Code			
. Off-premises s	torage			
List any propert debtor does bus		houses within 1 year before filing this ca	ase. Do not include facilities that are in a	part of a building in w
✓ None				
1 Facility name	and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
				□ No
Name				☐ Yes
Street				
		Address		
City	State ZIP Code			
	_	ntrols That the Debtor Does Not	Own	
. Property held f	or another			for. or held in trust. Do
. Property held f List any propert leased or rented	for another by that the debtor holds or contr		Own y property borrowed from, being stored	for, or held in trust. Do
Property held f List any propert leased or rented None	for another by that the debtor holds or conting the property.	ols that another entity owns. Include an	y property borrowed from, being stored	for, or held in trust. Do
. Property held f List any propert leased or rented	for another by that the debtor holds or conting the property.			for, or held in trust. Do
Property held f List any propert leased or rented ✓ None Owner's name	for another by that the debtor holds or conting the property.	ols that another entity owns. Include an	y property borrowed from, being stored	
. Property held f List any propert leased or rented ✓ None	for another by that the debtor holds or conting the property.	ols that another entity owns. Include an	y property borrowed from, being stored	
. Property held f List any propert leased or rented ✓ None Owner's name	for another by that the debtor holds or conting the property.	ols that another entity owns. Include an	y property borrowed from, being stored	
. Property held f List any propert leased or rented ✓ None Owner's name	for another by that the debtor holds or conting the property.	ols that another entity owns. Include an	y property borrowed from, being stored	
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. Property held f List any propert leased or rented ✓ None Owner's name Name	for another by that the debtor holds or control d property. e and address	ols that another entity owns. Include an	y property borrowed from, being stored	
. Property held f List any propert leased or rented ✓ None Owner's name Name Street	for another by that the debtor holds or control d property. e and address	Location of the property	y property borrowed from, being stored	
. Property held f List any propert leased or rented ✓ None Owner's name Name Street City Details	State ZIP Code	Location of the property prmation	y property borrowed from, being stored	
Property held f List any propert leased or rented None Owner's name Name Street City Details r the purpose of Page	State ZIP Code About Environmental Informat 12, the following definitions	Location of the property brmation apply:	property borrowed from, being stored Description of the property	Value
Property held f List any propert leased or rented None Owner's name Name Street City Details or the purpose of Patentine in the purpose	State ZIP Code About Environmental Informat 12, the following definitions	Location of the property brmation apply: mental regulation that concerns pollution	y property borrowed from, being stored	Value
Property held f List any propert leased or rented None Owner's name Name Street City Details r the purpose of Pa Environmental la medium affected	State ZIP Code About Environmental Info art 12, the following definitions we means any statute or govern (air, land, water, or any other it location, facility, or property, including the state of the	Location of the property Cormation apply: Immental regulation that concerns pollution medium).	property borrowed from, being stored Description of the property	Value

harmful substance.

ebtor	Case ast (23068) Coast to Coast Leasing,	0560cD3	od 1 Fifeile 0 3/3/5/2/24	4 Elementer († 1871) 1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	3/0/2/241:5/43:27 Deas CN4 2001 Case number (if known)	dinc ted
Report :	Name all notices, releases, and pr	oceedings k	nown, regardless of when th	_	/////////////////////////////////////	
22. Ha	•	_		•	ironmental law? Include settlements an	d orders.
	Yes. Provide details below.					
С	ase title		Court or agency name and a	nddress	Nature of the case	Status of case
						Pending
C	ase number		Name			On appeal
			Street			Concluded
_						
		:				
			- 3	te ZIP Code		
	s any governmental unit o vironmental law?	therwise no	tified the debtor that the de	btor may be liable o	or potentially liable under or in violation	on of an
	No					
	Yes. Provide details below.					
S	ite name and address		Governmental unit name an	d address	Environmental law, if known	Date of notice
No			Name			
INA	me	'	varile			
Str	eet		Street			
_						
Cit	y State ZI	P Code	City Sta	ite ZIP Code		
24. Ha	s the debtor notified anv α	overnmenta	al unit of any release of haz	ardous material?		
_	No	,	,			
	Yes. Provide details below.					
s	ite name and address		Governmental unit name an	d address	Environmental law, if known	Date of notice
_						
Na	me	ı	Name			
Str	eet		Street			
_						
-			City Sta	ite ZIP Code		
Cit	y State ZI	P Code (City Sta	ile ZIF Code		
art 1	3: Details About the De	ebtor's Bu	siness or Connections to	Any Business		
NE 041	han businasaas in udalah Ab		a an baa bad an interest			
	her businesses in which that at any business for which the			or otherwise a persor	n in control within 6 years before filing this	s case. Include this
inf	ormation even if already liste			·	,	
V	None					

city cooks, re List all Non Name Kostov a Name 444 N N Street Park Ric City List all statement	and address and Associates, PC Northwest Hwy Ste 200 dge, IL 60068-3271 firms or individuals who hent within 2 years before	ements epers who maintained State have audited, compile	ZIP Code	Employer Identification number Do not include Social Security number or IT EIN: Dates business existed From To Peccords within 2 years before filing this case. Dates of service From To
city cooks, re List all Non Name Kostov a Name 444 N N Street Park Ric City List all stateme	ecords, and financial state accountants and bookked ne and address and Associates, PC Northwest Hwy Ste 200 dge, IL 60068-3271 firms or individuals who hent within 2 years before	ements epers who maintained State have audited, compile	ZIP Code	Prom To records within 2 years before filing this case. Dates of service From To
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City cooks, re List all Non Name Kostov a Name 444 N N Street Park Ric City List all statement	ecords, and financial state accountants and bookked ne and address and Associates, PC Northwest Hwy Ste 200 dge, IL 60068-3271 firms or individuals who hent within 2 years before	ements epers who maintained State have audited, compile	ZIP Code	Dates of service From To
Name A Kostov & Name A Kostov	ecords, and financial state accountants and bookked ne and address and Associates, PC Northwest Hwy Ste 200 dge, IL 60068-3271 firms or individuals who hent within 2 years before	ements epers who maintained State have audited, compile	ZIP Code	Dates of service From To
Name a Kostov a Name 444 N N Street Park Ric City List all stateme	accountants and bookkerne and address and Associates, PC Northwest Hwy Ste 200 dge, IL 60068-3271 firms or individuals who hent within 2 years before	State	ZIP Code	Dates of service From To
None a Kostov a Name 444 N N Street Park Ric City List all statements of None 1	and address and Associates, PC Northwest Hwy Ste 200 dge, IL 60068-3271 firms or individuals who hent within 2 years before	State nave audited, compile	ZIP Code	Dates of service To
Kostov a Name 444 N N Street Park Ric City List all stateme	and Associates, PC Northwest Hwy Ste 200 dge, IL 60068-3271 firms or individuals who hent within 2 years before	have audited, compile		From To
Name 444 N N Street Park Ric City List all statement	Northwest Hwy Ste 200 dge, IL 60068-3271 firms or individuals who hent within 2 years before	have audited, compile		
Park Ric City List all statement	dge, IL 60068-3271 firms or individuals who hent within 2 years before	have audited, compile		
City List all stateme √ Non	firms or individuals who hent within 2 years before	have audited, compile		_
City List all statem √ Non	firms or individuals who hent within 2 years before	have audited, compile		_
statem √ Non	ent within 2 years before		d, or reviewed debtor's bo	
	and address			Dates of service
Name				From To
Street				
				<u> </u>
City		State	ZIP Code	
List all √ Non		were in possession of	the debtor's books of acco	count and records when this case is filed.
Name a	and address			If any books of account and records are unavailable, explain why
				and tallable, explain they
Name				
Street				
City		State	ZIP Code	
ist all fi		itors, and other parties	s, including mercantile and	d trade agencies, to whom the debtor issued a final

Debto	r Case ase 23968 coast to coast Leasing,	05600000 1 File 0003/	0/2/24 Ellieter	e 0 30 3/30 2/2 4	1:5:4:7:27 DE	escR/dancted	
	Name	www.me	enti Page 59		(
	Name and address						
26d.1							
	Name						
	Street						
	City	State	ZIP Code				
27	Inventories						
		btor's property been taken within 2	years before filing th	is case?			
	☐ Yes. Give the details about	the two most recent inventories.					
	Name of the person who sup	pervised the taking of the inventor	у	Date of		t and basis (cost, mark	et, or
				inventory	other basis) of each	ch inventory	
	Name and address of the pe	rson who has possession of inver	ntory records				
		·	,				
	Name						
	Street						
28	City	State ZIP ectors, managing members, gene	Code	ore in control c	ontrolling sharehol	ders or other people	in
20.	control of the debtor at the ti	me of the filing of this case.	oral partitors, memi		-		
	Name	Address		Position a interest	and nature of any	% of interest, it	fany
	Hristov Angelov	566 Rock Road Dr Ste 3 East Du	ndee, IL	Member, M	lembership Interest	33	.33%
		60118-2447			·		
	Peter Trendafilov	566 Rock Road Dr. Unit 3 Dunder	e, IL 60118	Member, M	lember		.33%
	Peter Penteleymenov	566 Rock Road Dr Ste 3 East Du 60118-2447	ndee, IL	Memher, M	lembership Interest		.33%
29.	Within 1 year before the filing	g of this case, did the debtor hav	e officers, directors	s, managing men	nbers, general parti	ners, members in con	trol of
		n control of the debtor who no lo					
	Yes. Identify below.						
	Name	Address		Position and	nature of any	Period during which	
				interest		position or interest wheld	/as
						From	
				,		To	
30.	Payments, distributions, or v	vithdrawals credited or given to i	nsiders				
	Within 1 year before filing this credits on loans, stock redemp	case, did the debtor provide an insi	der with value in any	form, including s	alary, other compens	sation, draws, bonuses,	loans,
	No	nions, and options exercised?					
	Yes. Identify below.						

Name		Case number (if known)	
Name and address of recipient	Amount of money or description and value of property	on Dates	Reason for providin the value
lame			
Street			
Dity State ZIF	P Code		
Relationship to debtor			
Vithin 6 years before filing this case, has the debtor ✓ No ☐ Yes. Identify below.	been a member of any consolidated group	o for tax purposes?	
Name of the parent corporation	Employer I	dentification number	of the parent corporation
	EIN:		
Name of the pension fund		dentification number	of the pension fund
			of the pension fund
			of the pension fund
14: Signature and Declaration ARNING Bankruptcy fraud is a serious crime. Making	EIN: ——-	aining money or prope	rty by fraud in connection wi
14: Signature and Declaration ARNING Bankruptcy fraud is a serious crime. Making an analysis of the serious crime in the serious crime in the serious crime in the serious crime. Making an arrangement of serious crime. Making an arrangement in the serious crime in the serious crime.	EIN: ——- a false statement, concealing property, or obtisonment for up to 20 years, or both. 18 U.S.0	aining money or prope C. §§ 152, 1341, 1519,	rty by fraud in connection w and 3571.
ARNING Bankruptcy fraud is a serious crime. Making ankruptcy case can result in fines up to \$500,000 or improve examined the information in this Statement of Finanticet.	EIN: a false statement, concealing property, or obt isonment for up to 20 years, or both. 18 U.S.0	aining money or prope C. §§ 152, 1341, 1519,	rty by fraud in connection wi and 3571.
ARNING Bankruptcy fraud is a serious crime. Making ankruptcy case can result in fines up to \$500,000 or improvave examined the information in this Statement of Finanteset.	EIN: a false statement, concealing property, or obt isonment for up to 20 years, or both. 18 U.S.0	aining money or prope C. §§ 152, 1341, 1519,	rty by fraud in connection wi and 3571.
ARNING Bankruptcy fraud is a serious crime. Making ankruptcy case can result in fines up to \$500,000 or improvave examined the information in this Statement of Finanterect. eclare under penalty of perjury that the foregoing is true secuted on 03/01/2024 MM/ DD/ YYYYY	EIN: a false statement, concealing property, or obt isonment for up to 20 years, or both. 18 U.S.0 acial Affairs and any attachments and have a and correct.	aining money or prope C. §§ 152, 1341, 1519,	rty by fraud in connection wi and 3571.
ARNING Bankruptcy fraud is a serious crime. Making an inkruptcy case can result in fines up to \$500,000 or improvave examined the information in this Statement of Finantific to the color of the col	EIN: a false statement, concealing property, or obt isonment for up to 20 years, or both. 18 U.S.0 acial Affairs and any attachments and have a and correct.	aining money or prope C. §§ 152, 1341, 1519, reasonable belief that	rty by fraud in connection wi and 3571.
ARNING Bankruptcy fraud is a serious crime. Making ankruptcy case can result in fines up to \$500,000 or improvave examined the information in this Statement of Finantrect. eclare under penalty of perjury that the foregoing is true secuted on 03/01/2024 MM/ DD/ YYYYY	EIN: a false statement, concealing property, or obt isonment for up to 20 years, or both. 18 U.S.0 acial Affairs and any attachments and have a and correct.	aining money or prope C. §§ 152, 1341, 1519, reasonable belief that	rty by fraud in connection wi and 3571.
ARNING Bankruptcy fraud is a serious crime. Making ankruptcy case can result in fines up to \$500,000 or improved ave examined the information in this Statement of Finantific content. The eclare under penalty of perjury that the foregoing is true secuted on 03/01/2024 MM/ DD/ YYYY As Hristo Angelov Signature of individual signing on behalf of the debtor Member Content Member Member Member Content Member Member Member Content Member Member Member Content Member Member Content Member Co	a false statement, concealing property, or obtisonment for up to 20 years, or both. 18 U.S.oncial Affairs and any attachments and have a and correct. Printed name Hristo	aining money or prope C. §§ 152, 1341, 1519, reasonable belief that	rty by fraud in connection w and 3571. the information is true and
ARNING Bankruptcy fraud is a serious crime. Making ankruptcy case can result in fines up to \$500,000 or improve examined the information in this Statement of Finant process. Declare under penalty of perjury that the foregoing is true executed on 03/01/2024 MM/ DD/ YYYY /s/ Hristo Angelov Signature of individual signing on behalf of the debtor	a false statement, concealing property, or obtisonment for up to 20 years, or both. 18 U.S.oncial Affairs and any attachments and have a and correct. Printed name Hristo	aining money or prope C. §§ 152, 1341, 1519, reasonable belief that	rty by fraud in connection w and 3571. the information is true and

Case 23963056 oc 2306 1 Fifeite 0 303/2/24 Edite texte 0 303/2/241:5:247 Deces 474 directed 2000/2424 Edite texte 0 303/2/241:5:247 Deces 474 directed 2000/2424 Edite texte 0 303/2/241:5:247 Deces 474 directed 2000/2424

Fill in this information to identify the case:	
Debtor name Coast to Coast Leasing, LLC	
United States Bankruptcy Court for the:	
Northern District of Illinois	
Case number (if known):	☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code		and email address of creditor contact (for example, to debts, bank load professional services, and government	services, and government	 Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			contracts)	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Amur Equipment Finance, Inc PO Box 202136 Florence, SC 29502			\$321,049.00	\$195,000.00	\$126,049.00
2	BMO PO Box 3040 Cedar Rapids, IA 52406			\$830,000.00	\$650,000.00	\$180,000.00
3	Crossroads Equipment Lease & Finance 9385 Haven Ave., Rancho Cucamonga, CA 91730			\$363,035.26	\$208,000.00	\$155,035.26
4	DLL PO Box 41602 Philadelphia, PA 19130			\$1,030,434.65	\$650,000.00	\$380,434.65
5	First Federal Savings Bank 633 LaSalle St Ottawa, IL 61350			\$657,111.67	\$239,000.00	\$418,111.67
6	First Federal Savings Bank 633 LaSalle St Ottawa, IL 61350			\$508,806.80	\$167,000.00	\$341,806.80
7	First Federal Savings Bank 633 LaSalle St Ottawa, IL 61350			\$276,578.65	\$149,000.00	\$127,578.65
8	Jules and Associates, Inc Suite 1900 515 South Figueroa Street Los Angeles, CA 90071			\$655,000.00	\$264,000.00	\$391,000.00

Case 23968056 oc 1 Fifeite 0 373/137/24 Enterte 0 373/137/24 11:5/3173/27 Decentrated Document Page 652 of 1124

Debtor Coast Leasing, LLC

Name

Case number (if known) -

Name of creditor and complete mailing address, including zip code				Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	KLC Financial, LLC PO.Box 2149 Gig Harbor, WA 98335				\$383,065.15	\$260,000.00	\$123,065.15
10	People's United Equipment Finance Corp Suite 175 4225 Naperville Rd Lisle, IL 60532				\$674,082.85	\$520,000.00	\$154,082.85
11	PNC Equipment Finance Suite 250 655 Business Center Dr Horsham, PA 19044				\$766,128.30	\$455,000.00	\$311,128.30
12	Siemens Financial Services, Inc Suite 200 200 Wood Avenue South Iselin, NJ 08830				\$1,302,912.88	\$300,000.00	\$1,002,912.88
13	SUMITOMO MITSUI FINANCE AND LEASING CO Floor 8th 666 THIRD AVE New York, NY 10017				\$844,218.36	\$534,000.00	\$310,218.36
14	Triumph Commercial Finance suite 1700 12700 Parl Central Drive Dallas, TX 75251				\$2,877,765.79	\$1,716,000.00	\$1,161,765.79
15	Triumph Commercial Finance 1700 12700 Parl Central Drive Dallas, TX 75251				\$979,903.72	\$240,000.00	\$739,903.72
16	Triumph Commercial Finance suite 1700 12700 Parl Central Drive Dallas, TX 75251				\$979,597.59	\$323,000.00	\$656,597.59
17	Triumph Commercial Finance 1700 12700 Parl Central Drive Dallas, TX 75251				\$1,119,174.13	\$477,000.00	\$642,174.13
18	Triumph Commercial Finance suite 1700 12700 Parl Central Drive Dallas, TX 75251				\$1,119,948.12	\$503,000.00	\$616,948.12
19	Triumph Commercial Finance suite 1700 12700 Parl Central Drive Dallas, TX 75251				\$945,805.67	\$418,000.00	\$527,805.67
20 Offi	Triumph Commercial Finance suite 1700 12700 Parl Central Drive Dallas, TX 75251 bial Form 204	Chapter 11 or Chapter 9 Cases: I	list of Creditors Who Hav	ve the 20 Largest L	\$947,184.17	\$424,000.00	\$523,184.17 page 2

Case 239063056 oc 2006 1 Fiftile 0 303/002/24 Efficience 0 303/002/24 1:503 73:27 Decesor Mediano ted Document Page 63 off 124

B2030 (Form 2030) (12/15)

bankruptcy;

United States Bankruptcy Court Northern District of Illinois

In re	Coast to Coast Leasing, LLC			
		Case No		
Debto	or	Chapter	11	
	DISCLOSURE OF COMPE	NSATION OF ATTORNEY F	OR DEBTOR	
1.	Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(compensation paid to me within one year before the filing or to be rendered on behalf of the debtor(s) in contemplar	g of the petition in bankruptcy, or a	greed to be paid to me, for services rendered	t
	✓ FLAT FEE			
	For legal services, I have agreed to accept		\$0.00	
	Prior to the filing of this statement I have received		\$30,000.00	
	Balance Due		(\$30,000.00)	
	RETAINER			
	For legal services, I have agreed to accept and received	a retainer of		
	The undersigned shall bill against the retainer at an hourl [Or attach firm hourly rate schedule.] Debtor(s) have agreexpenses exceeding the amount of the retainer.	•		
2.	\$1,738.00 of the filing fee has been paid.			
3.	The source of the compensation paid to me was:			
	☑ Debtor ☐ Other (specify)			
4.	The source of compensation to be paid to me is:			
	☑ Debtor ☐ Other (specify)			
5.	☑ I have not agreed to share the above-disclosed complaw firm.	pensation with any other person u	nless they are members and associates of m	ıy
	☐ I have agreed to share the above-disclosed compensulaw firm. A copy of the agreement, together with a list of t			У
6.	In return for the above-disclosed fee, I have agreed to ren	nder legal service for all aspects o	f the bankruptcy case, including:	
	a. Analysis of the debtor's financial situation, and reno	dering advice to the debtor in deter	mining whether to file a petition in	

Case 23963056 oc 236 1 Fifeite 0 303/3/2/24 Editertente 0 303/3/2/24 11:5/343:27 Decensor violatincted 1224

B2030 (Form 2030) (12/15)

- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- 7. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

03/01/2024 /s/ David P Leibowitz

Date David P Leibowitz

Signature of Attorney

Bar Number: 1612271

Law Offices of David P. Leibowitz, LLC 3478 N Broadway St Unit 234 Chicago, IL 60657-6968

Phone: (312) 662-5750

Law Offices of David P. Leibowitz, LLC

Name of law firm



Law Offices of David P. Leibowitz LLC 3478 N. Broadway – Unit 234 Chicago, Illinois 60657-6968 312-662-5750 www.lakelaw.com

January 28, 2024

Coast to Coast Leasing, LLC 566 Rock Road Drive Suite 2 East Dundee ,Il 60118-2447

Attention: Mr. Hristo Angelov

Manager

RE: Chapter 11 Representation

Dear Mr. Angelov:

Thank you for engaging Lakelaw to assist you in representing your interests in your Chapter 11 case. We have consulted with you concerning your company's financial condition as well as your options. We have considered the options available to you, both in and outside of the context of bankruptcy reorganization. After full consultation, you have asked Lakelaw to prepare this engagement letter for your consideration. By engaging Lakelaw to represent you in connection with your individual Chapter 11 case, I will be available to meet with you to assist in planning and preparing for your filing.

Terms of Legal Representation

The general terms of our legal representation are as follows. You have agreed to engage our firm on an hourly basis to assist you in reorganizing your financial affairs through filing a chapter 11 case with the

Bankruptcy Court for the Northern District of Illinois. The filing fee for a chapter 11 case is \$1,738.00.

We also will require the payment of a pre-petition retainer in the amount of \$30,000 at the time you enter into this engagement agreement. Our hourly billing rates applicable to your case are as follows:

David P. Leibowitz \$800/hour

Linda A. Green \$550/hour

In addition, our paralegals bill at rates of \$150/hour. We reserve the right to adjust the billing rates annually at the first of January. In addition to hourly billing, you will be responsible for the costs and expenses that we incur in connection with your case to the extent the Bankruptcy Court allows them.

Fees will continue to accrue after the filing of your chapter 11 bankruptcy case. We will apply to the Bankruptcy Court for approval of the fees you incur on an interim basis, no less than once every four months. Such fees will have to be paid within 30 days of the date they are allowed.

In the event, for some unforeseen reason, you do not pay fees when due, we shall have the right to withdraw from representing you.

You understand, as is the case with any law firm, we may from time to time represent, in an unrelated matter, a client whose interests may conflict with those of another client. Thus, for example, there may be instances in which we may represent you in a litigation or other matter and, at the same time, we may represent another party adverse to you in connection with an unrelated litigation or other matter. As part of our engagement, you consent to such representations so long as they do not involve a direct conflict in a specific matter in which we represent you.

By executing this agreement, you acknowledge that you are aware that uncertainty exists concerning the outcome of this matter and that the firm has made no guarantees as to the disposition of any phase of this matter. All representations and expressions relative to the outcome of this matter are only expressions of our opinion and do not constitute guarantees. To this end, there are a variety of issues that you may have

to confront in the early stages of your case given the specific facts of your case. More than likely, at least some of your creditors will contest your effort to file chapter 11 and reorganize your financial affairs. This will include seeking adequate protection payments, negotiating cash collateral, seeking relief form the automatic stay, seeking appointment of a chapter 11 trustee or seeking dismissal of your chapter 11 bankruptcy case. We cannot enumerate or list the multiple different ways in which your creditors may attempt to contest your filing. We also cannot guarantee success in any instance.

After you have had an opportunity to review this engagement letter, please do not hesitate to call me with any questions or comments you may have. Below is an overview of the advantages and disadvantages to filing a chapter 11 bankruptcy case. Please review these topics, and the attached U.S. Trustee Operating Instructions carefully. Post-filing, you will be required to follow the U.S. Trustee's Operating Instructions throughout the pendency of your chapter 11 case.

Your role as a Debtor in Possession

In Chapter 11, a trustee is not appointed unless there is serious fraud or misconduct by the Debtor prior to the petition. The Debtor becomes the Debtor in Possession in chapter 11. However, as Debtor in Possession, you must not consider only your own interests. As Debtor in Possession ("DIP"), you will have to act not only in your own best interests, but, rather, first and foremost, in the interests of all the creditors in your case. That means that you must try to maximize the amount available to creditors. The point of Chapter 11 is that creditors are happy to get more in a reorganization than they would get in a liquidation.

In Chapter 11, as in Chapter 7, you must file a petition, Schedules of Assets and Liabilities, and a Statement of Financial Affairs. You must also file a list of all your creditors, so they will have notice of your case and will have an opportunity to participate. While we can file the petition alone, we must file the Schedules and Statement of Financial Affairs within 14 days of the petition unless the court grants us additional time.

Once the petition is filed, a representative of the US Trustee's office will conduct an informal information meeting. It is important to start off on a good foot for this meeting. So, we will prepare in advance. Next, there is the First Meeting of Creditors. A representative of the Office of the United States Trustee (UST) conducts the First Meeting of Creditors. The UST is a branch of the United States Department of Justice. The UST monitors all bankruptcy cases, including Chapter 11 cases. It has the right to appear and to express its point of view in any court proceeding. Some judges are very deferential to the views of the UST, some are not. A creditors' committee may be organized at a First Meeting of Creditors. For this reason, it is wise to connect with your important creditors before you file.

The UST has issued strict regulations for the conduct of a Chapter 11 case. These include, among others:

- Maintenance of all funds in a DIP account separate from any pre-petition bank accounts you may have maintained. When the funds in your DIP account exceed \$250,000, you must notify the Office of the UST to arrange for the Bank to collateralize its account with government securities. See Operating Instructions for Chapter 11 attached to this letter.
- Filing monthly reports with the UST setting forth all income and expenses
- Payment of a quarterly fee with the UST in accordance with a schedule based on your income and expenditures in the prior quarter.
- Maintenance of all necessary insurance and tax payments.

The UST has issued standard operating requirements for a DIP in chapter 11 cases to assist you in performing your functions. I have attached these requirements as an Exhibit to this letter. One very important concept is that you may not pay any pre-petition

obligation after commencement of a Chapter 11 case without court approval.

Please note that in Chapter 11, cash flow after the commencement of the case is now property of the estate. Accordingly, you will have to deposit these earnings in a separate "Debtor in Possession" Account. Furthermore, unless court approval is obtained, you may not pay any prepetition claims against the estate. You may not expend funds out of the ordinary course of business either.

In Chapter 11, creditors are classified in accordance with their priority. Secured creditors have higher priority than unsecured creditors. Under some circumstances, creditors may also be subordinated, in other words, treated as junior creditors. A creditor who has a partly secured claim is treated as both a secured and unsecured creditor.

Sales out of the Ordinary Course of Business

Under the Bankruptcy Code, it is possible to sell some or all the assets of a debtor out of the ordinary course of business. It would have to be shown that such a sale was necessary immediately owing to the rapid decline in the value of the property to be sold. It would have to be shown that such a sale was not a "de facto" or "sub rosa" plan of reorganization. We have discussed this with you in some detail already.

The Automatic Stay

Once you file your bankruptcy case, any action to collect any debt must stop at once. While a creditor may seek relief from the automatic stay to continue to collect his debt, the Bankruptcy Court will not allow him to do so if he is "adequately protected." In lay terms, this means that his position is not getting any worse because of the delay. As a practical matter, all litigation would stop. However, you would have to be prepared for motions for relief from the automatic stay by the various secured creditors. They would assert that you have no equity in your real estate and that the real estate is not necessary for reorganization. The creditors could establish this by proving that you did not have a confirmable plan of reorganization in immediate prospect in order to

establish that the real estate was not necessary for a successful reorganization.

Initial Stages

At the beginning of the case several "first day" matters are addressed. These include:

- Retention of professionals
- Obtaining an order authorizing the use of "cash collateral" meaning your accounts receivable
- Obtaining an order providing for "adequate protection" of secured creditors meaning payment of a sum of money that leaves them no worse as the case goes along than they were at the beginning of the case
- Obtaining an order allowing you to use your existing bank accounts and processes rather than opening up new "Debtor in Possession" bank accounts.
- There may be other things that are needed immediately. We will address these with you in due course.

The Investigative Process

Creditors are entitled to ask questions concerning your assets. The way they do this is by discovery and depositions under Bankruptcy Rule 2004. This is the same as a citation to discover assets in the State Court. So, it is important that you be fully conversant with all your properties. Even if you do not know the exact facts and figures, you cannot allow yourself to appear evasive or unable to explain what you have and how you disposed of assets you previously owned.

The Plan Process

The Court will establish a deadline within which we are to file a plan. As we discussed, it will be in your best interest to consult with your large creditors to gain their cooperation and support before we file. Once the plan is filed, we will solicit acceptances of the plans from the various classes of creditors. In order to confirm a plan, it is necessary to gain the support of a majority in number and 2/3 in amount of impaired classes of creditors. Impaired classes of creditors are classes for which you propose treatment other than what they are entitled to contract or law. You can confirm a plan over the objection of a dissenting class of creditors, but this requires a contested confirmation hearing. This can be complex, and I do not propose addressing that process in this letter.

Plan Confirmation

There are many requirements for confirmation of a plan and confirmation of a plan is not necessarily guaranteed. We will go over all the standards and obligations to confirm a plan with you in person. If your plan is confirmed, creditors will not be allowed to take any action against you other than for the amounts of money reserved to them under the plan. And upon confirmation of the plan, and completion of payments thereunder, you will be discharged from all debts except for your plan obligations. Plan Confirmation is too complex to discuss in this letter. I will be pleased to discuss all aspects of Plan Confirmation with you as we proceed in your case.

Bankruptcy Court Jurisdiction

The Bankruptcy Court has the right, but not the obligation, to handle most matters which "relate to" and "arise from" your Chapter 11 case, as well concerning the actual bankruptcy case itself.

The Bankruptcy Court also has the jurisdiction to hear any complaint that a creditor may file against you to object to the dischargeability of his debt. Just as in Chapter 7, creditors would have to object to dischargeability within 60 days after your first meeting of creditors to render you liable on your judgment to him, even after your Chapter 11 discharge. This time could be extended for cause on motion to the Court.

Cooperation

Naturally, you will provide us with all information needed to assist you in this engagement. Initially, this shall include information for the broker you have identified and a listing of your utilities. We will cooperate with each other and meet as necessary to prepare and conclude your Plan. Ms. Mo, we know that contemplating and planning to file bankruptcy can be a difficult time for you. I will give you my personal attention and treat your affairs with the utmost discretion.

Advance Payment Retainer Agreement

You understand that Lakelaw is unwilling to represent you without receiving an advance payment retainer. You agree that the \$30,000.00 retainer that we require you to provide to us prior to filing your individual chapter 11 case will be treated as an "advance payment retainer" and that this retainer will immediately be placed in our general account.

In addition, there is a filing fee for Chapter 11 in the amount of \$1,738. You will provide a separate check in that amount and I will deposit that in my clients' funds account until such time as the case is filed.

U.S. Trustee Operating Instructions and Reporting Requirements (OIRR)

and Other Requirements

As referenced above, attached to this engagement letter is a copy of the United States Trustee's Operating Instruction and Reporting Requirements (collectively, "OIRR Guidelines"). These OIRR Guidelines are significant. Please review them carefully and ask any questions that you may have. As a chapter 11 debtor, you will be obligated to comply with these OIRR Guidelines.

You must provide all information requested in these Guidelines. You must file Monthly Operating Reports in the form provided. You must pay quarterly fees based on your company's disbursements. You must abide by all US Trustee Rules and Regulations.

Conclusion

Again, we are pleased that you have selected to engage Lakelaw to represent you in connection with your individual chapter 11 bankruptcy

case. If you have any questions regarding the foregoing, please do not hesitate to contact me. In closing, please sign a copy of this letter to signify your agreement with its terms. Lakelaw does not have an engagement or obligation to you unless and until you: (a) tender the \$30,000.00 retainer, as per the instructions and agreements related thereto discussed above; (b) delivering a signed final engagement letter and (c) delivering receipt of the US Trustee OIRR memorandum.

Sincerely,

David P. Leibowitz

AGREED TO AND ACCEPTED:

Coast to Coast Leasing, LLC

By:

Hristo Angelov

Manager

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IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION (CHICAGO)

IN RE:	Coast to Coast Leas	sing, LLC	CASE NO
			CHAPTER 11
		VERIF	ICATION OF CREDITOR MATRIX
The a	above named Debtor	hereby verifies that the attach	ned list of creditors is true and correct to the best of his/her knowledge.
Date _	03/01/2024	Signature	/s/ Hristo Angelov Hristo Angelov, Member

Case 234963056 oc 2364 1 Fifeite 0303/3/21/24 Editertence 0303/3/21/24 1:5/473:27 Decessor violation ted

Amur Equipment Finance, Inc

PO Box 202136 Florence, SC 29502

вмо

PO Box 3040 Cedar Rapids, IA 52406

Crossroads Equipment Lease & Finance

9385 Haven Ave., Rancho Cucamonga, CA 91730

DLL

PO Box 41602 Philadelphia, PA 19130

First Federal Savings Bank

633 LaSalle St Ottawa, IL 61350

Jules and Associates, Inc

Suite 1900 515 South Figueroa Street Los Angeles, CA 90071

KLC Financial, LLC

PO.Box 2149 Gig Harbor, WA 98335

People's United Equipment Finance Corp

Suite 175 4225 Naperville Rd Lisle, IL 60532

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PNC Equipment Finance

Suite 250 655 Business Center Dr Horsham, PA 19044

Siemens Financial Services, Inc

Suite 200 200 Wood Avenue South Iselin, NJ 08830

SUMITOMO MITSUI FINANCE AND LEASING CO

Floor 8th 666 THIRD AVE New York, NY 10017

Triumph Commercial Finance

suite 1700 12700 Parl Central Drive Dallas, TX 75251

Triumph Commercial Finance

1700 12700 Parl Central Drive Dallas, TX 75251

Triumph Commercial Finance

Suite 1700 12700 Parl Central Drive Dallas, TX 75251

Fill in this i	nformation to identify the case:	
Debtor nar	ne Coast to Coast Leasing, LLC	
United Sta	tes Bankruptcy Court for the:	
	Northern District of Illinois	
Case numb	per (if known):	☐ Check if this is an amended filing
Official	Form 202	
Decla	ration Under Penalty of Perjury	y for Non-Individual Debtors 12/1
schedules o documents. and 9011. WARNING -	of assets and liabilities, any other document that requires a dec . This form must state the individual's position or relationship t	r, such as a corporation or partnership, must sign and submit this form for the claration that is not included in the document, and any amendments of those of the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 of the concealing property, or obtaining money or property by fraud in connection with the content of the concealing property. The concealing property or obtaining money or property by fraud in connection with the concealing property.
D	eclaration and signature	
l an	n the president, another officer, or an authorized agent of the corving as a representative of the debtor in this case.	poration; a member or an authorized agent of the partnership; or another individual
	-	nd I have a reasonable belief that the information is true and correct:
	Schedule A/B: Assets–Real and Personal Property (Official Fo	orm 206A/B)
	Schedule D: Creditors Who Have Claims Secured by Property	(Official Form 206D)
	Schedule E/F: Creditors Who Have Unsecured Claims (Official	I Form 206E/F)
	Schedule G: Executory Contracts and Unexpired Leases (Office	cial Form 206G)
	Schedule H: Codebtors (Official Form 206H)	
	A Summary of Assets and Liabilities for Non-Individuals (Offic	ial Form 206A-Summary)
	Amended Schedule	_
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have th	e 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
	Other document that requires a declaration	
l de	eclare under penalty of perjury that the foregoing is true and corre	ect.
Exe	cuted on 03/01/2024	/s/ Hristo Angelov
	MM/ DD/ YYYY	Signature of individual signing on behalf of debtor
		Hristo Angelov Printed name
		Member
		Position or relationship to debtor

RESOLUTION BY UNANIMOUS CONSENT OF MEMBERS COAST TO COAST LEASING, LLC

The undersigned, being all of the members of Coast to Coast Leasing, LLC, an Illinois Limited Liability Company, resolve that the company file a petition for relief under chapter 11 of the United States Bankruptcy Code and that its member, Hristo Angelov be empowered to sign all documents to effect the Toregoing.

Hristo Amelov, Member

Peter Trendafilov, Member

Peter Penteleymenov, Member

Dated March 1, 2024 At: East Dundee, Illinois

Case 23903056 oc Doct 1 Fiftile 0303021/24 Edite text 0303021/241:50327 Decis critical Coast TO Coast Leasing, LLC

Balance Sheet

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Fifth Third Bank Business Checking	392.84
Total Bank Accounts	\$392.84
Other Current Assets	
Due from Five Star Garage	659,173.57
Due from Nationwide Cargo	102,461.05
New equipment deposit	0.00
Total Other Current Assets	\$761,634.62
Total Current Assets	\$762,027.46
Fixed Assets	
Accumulated depreciation	-4,924,161.28
Tools, machinery, and equipment	59,520.00
Trailers	
Reefer 036825	85,557.00
Reefer 036826	85,557.00
Reefer 036836	85,557.00
Reefer 036838	85,557.00
Reefer 036840	85,557.00
Reefer 036844	85,557.00
Reefer 036846	85,557.00
Reefer 041523	85,500.00
Reefer 041524	85,500.00
Reefer 041525	85,500.00
Reefer 041526	85,500.00
Reefer 041527	85,500.00
Reefer 041528	85,500.00
Reefer 041529	85,500.00
Reefer 041530	85,500.00
Reefer 041531	85,500.00
Reefer 041532	85,500.00
Reefer 069207	109,149.00
Reefer 069208	109,149.00
Reefer 069209	109,149.00
Reefer 102801	78,060.00
Reefer 124601	110,136.50
Reefer 124602	110,136.50
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Balance Sheet

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7	72,820.00
7	72,820.00
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	93,026.82
	93,026.76
	93,026.82

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Balance Sheet

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93,026.	Reefer 662927
93,026.	Reefer 662929
93,026.	Reefer 662930
104,657.	Reefer 767474
104,657.	Reefer 767475
98,347.	Reefer 783501
98,347.	Reefer 783502
98,347.	Reefer 783503
98,347.	Reefer 783504
98,347.	Reefer 783505
98,347.	Reefer 783506
98,347.	Reefer 783507
98,347.	Reefer 783508
98,347.	Reefer 783509
98,347.	Reefer 783510
93,026.	Reefer 793903
93,026.	Reefer 793909
93,026.	Reefer 793917
93,026.	Reefer 793919
93,026.	Reefer 793923
93,026.	Reefer 793929
93,026.	Reefer 793934
93,026.	Reefer 793937
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93,026.	Reefer 798811
93,026.	Reefer 798815
93,026.	Reefer 798824
93,026.	Reefer 798834
93,026.	Reefer 799002
93,026.	Reefer 799012
93,026.	Reefer 799013
93,026.	Reefer 799015
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93,026.	Reefer 799018
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93,026.	Reefer 799212
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Balance Sheet

TO	
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63,70	Reefer 820509
63,70	Reefer 820510
63,70	Reefer 820511
63,70	Reefer 820512
63,70	Reefer 820513
63,70	Reefer 820514
63,70	Reefer 820515
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63,70	Reefer 820521
63,70	Reefer 820522
63,70	Reefer 820523
63,70	Reefer 820524
63,70	Reefer 820525
103,62	Reefer 877121
103,62	Reefer 877122
103,62	Reefer 877123
109,14	Reefer 941016
109,14	Reefer 941017
109,14	Reefer 941018
103,62	Reefer 941019
109,14	Reefer 941020
45,78	Reefer 976320
45,78	Reefer 976326
45,78	Reefer 976327
45,78	Reefer 976329
	Van 158889
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	Van 158899
	Van 158900

Case 239063056 oc Doct 1 Fiftile 0303021/24 Edite texte 03030021/2401:504327 Decs crivation ted COAST TO COAST LEASING, LLC

Balance Sheet

	TOTA
/an 158901	0.0
/an 158903	0.0
/an 896201	0.0
/an 896202	0.0
/an 896204	0.0
/an 896205	0.0
/an 896206	0.0
/an 896207	0.0
/an 896208	0.0
/an 896209	0.0
/an 896210	0.0
/an 896211	0.0
/an 896213	0.0
/an 896214	0.0
otal Trailers	10,067,684.3
rucks	
Freightliner LR1377	120,000.0
Freightliner HT2172	44,210.0
Freightliner HT2190	44,210.0
Freightliner HT2201	44,210.0
Freightliner HT2222	44,210.0
Freightliner HT2225	44,210.0
Freightliner HT2297	44,210.0
Freightliner HT2299	44,210.0
Freightliner HT2344	44,210.0
Freightliner HT2401	44,210.0
Freightliner JC6955	78,859.0
Freightliner JC7000	78,859.0
Freightliner JC7141	78,859.0
Freightliner JP4930	100,000.0
Freightliner JR0414	100,000.0
Freightliner JY4763	100,885.0
Freightliner JZ1775	100,000.0
Freightliner JZ1780	100,000.0
Freightliner JZ1781	100,000.0
Freightliner JZ1787	100,000.0
Freightliner JZ1788	100,000.0
Freightliner JZ1790	100,000.0
Freightliner KA9350	101,521.2
Freightliner KB5669	54,449.8
Freightliner KB5722	54,449.8
Freightliner KB5766	54,449.9
Freightliner KB6129	110,521.2
Freightliner KB6137	107,206.0

Case 234963056 oc Doct 1 Fiftile 0303021/24 Edite text 0303021/241:5043:27 Decs critical manage 384 of 112/41 COAST TO COAST LEASING, LLC

Balance Sheet

TOTA	
120,000.0	Freightliner KC9388
59,399.0	Freightliner KE3809
59,399.0	Freightliner KE3944
59,399.0	Freightliner KE4014
59,399.0	Freightliner KE4089
59,399.0	Freightliner KE4285
59,399.0	Freightliner KE4457
59,399.0	Freightliner KE4465
59,399.0	Freightliner KE4469
59,399.0	Freightliner KE4470
116,521.2	Freightliner KG9584
116,521.2	Freightliner KH0148
90,695.0	Freightliner KH7883
90,695.0	Freightliner KH7884
120,000.0	Freightliner KJ2255
59,399.0	Freightliner KL3636
84,973.7	Freightliner KV8251
145,000.0	Freightliner LI2695
66,459.0	Freightliner LL1252
84,959.0	Freightliner LN1115
84,959.0	Freightliner LN1119
84,959.0	Freightliner LN1257
84,959.0	Freightliner LN1259
84,959.0	Freightliner LN1280
84,959.0	Freightliner LN1292
84,973.7	Freightliner LN1352
84,959.0	Freightliner LN1429
84,959.0	Freightliner LN1432
84,973.7	Freightliner LN1445
84,959.0	Freightliner LN1447
84,959.0	Freightliner LN1456
84,973.7	Freightliner LN1464
84,973.7	Freightliner LN1468
84,973.7	Freightliner LN1475
84,959.0	Freightliner LN1490
84,959.0	Freightliner LN1503
84,973.7	Freightliner LN1510
84,959.0	Freightliner LN1531
84,959.0	Freightliner LN1551
84,959.0	Freightliner LN1566
84,959.0	Freightliner LN1569
84,959.0	Freightliner LN1576
84,959.0	Freightliner LN1577
84,973.7	Freightliner LN1635
84,959.0	Freightliner LN1638

Case 23903056 oc Doct 1 Fiftile 0303021/24 Edite text 0303021/241:5043:27 Decis critical manage 3855 of 112/41 COAST TO COAST LEASING, LLC

Balance Sheet

	TOTAL
reightliner LN1639	84,973.75
reightliner LN1653	84,973.75
reightliner LN1722	84,959.00
reightliner LN1726	84,973.75
reightliner LN1727	84,973.75
reightliner LN1738	84,959.00
reightliner LN1770	84,959.00
reightliner LN1795	84,973.75
reightliner LN1798	84,959.00
reightliner LN1851	84,973.75
reightliner LN1853	84,959.00
reightliner LN1869	84,959.00
reightliner LN1897	84,959.00
reightliner LN1925	84,973.75
reightliner LN1957	84,959.00
reightliner LN1958	84,959.00
reightliner LN1973	84,973.75
reightliner LN1977	84,973.75
reightliner LN2019	84,973.75
reightliner LN2065	84,973.75
reightliner LN2111	84,973.75
reightliner LN2206	84,973.75
reightliner LN2239	84,973.75
reightliner LN2266	84,959.00
reightliner LS4675	84,959.00
reightliner LS4691	84,973.75
reightliner LS4721	84,973.75
reightliner LT3018	145,000.00
reightliner MG6715	66,459.00
reightliner MG6754	66,459.00
reightliner MG6762	66,459.00
reightliner MG6764	66,459.00
reightliner MH8670	96,045.00
reightliner MH8746	96,045.00
reightliner MH8756	96,045.00
reightliner MH8787	96,045.00
reightliner MH8789	96,045.00
reightliner MH8807	96,045.00
reightliner MH8813	96,045.00
reightliner MH8814	96,045.00
reightliner MH8823	96,045.00
reightliner MH8948	96,045.0
reightliner MH8955	96,050.00
W 299361	133,073.7
W 299362	133,073.75

Case 239963056 oc Doct 1 Fiftile 0303021/24 Edite text 0303021/241:5043:27 Decs critical manage 3856 out 112/41 COAST TO COAST LEASING, LLC

Balance Sheet

	TOTAL
KW 299363	133,073.75
KW 299364	133,073.75
KW 299366	133,073.75
KW 299367	133,073.75
KW 299368	133,073.75
KW 299369	133,073.75
KW 299370	133,073.75
KW 299371	133,073.75
KW 299373	133,073.75
KW 299375	133,073.75
Volvo 195262	109,438.00
Volvo 196254	109,438.00
Volvo 196262	109,438.00
Volvo 196263	109,438.00
Volvo 196264	109,438.00
Volvo 196273	109,438.00
Volvo 207755	109,438.00
Volvo 207760	120,000.00
Total Trucks	12,136,259.00
Total Fixed Assets	\$17,339,302.03
OTAL ASSETS	\$18,101,329.49
ABILITIES AND EQUITY	
ADILITIES AND EQUIT	
Liabilities	
Liabilities	
Liabilities Current Liabilities	0.00
Liabilities Current Liabilities Other Current Liabilities	0.00 \$0.00
Liabilities Current Liabilities Other Current Liabilities Due to Five Star Garage	
Liabilities Current Liabilities Other Current Liabilities Due to Five Star Garage Total Other Current Liabilities Total Current Liabilities	\$0.00
Current Liabilities Other Current Liabilities Due to Five Star Garage Total Other Current Liabilities Total Current Liabilities Long-Term Liabilities	\$0.00
Current Liabilities Other Current Liabilities Due to Five Star Garage Total Other Current Liabilities Total Current Liabilities Long-Term Liabilities Notes Payable	\$0.00 \$0.00
Current Liabilities Other Current Liabilities Due to Five Star Garage Total Other Current Liabilities Total Current Liabilities Long-Term Liabilities Notes Payable Amur #1160035	\$0.00 \$0.00 327,447.00
Current Liabilities Other Current Liabilities Due to Five Star Garage Total Other Current Liabilities Total Current Liabilities Long-Term Liabilities Notes Payable Amur #1160035 BMO #9372666001	\$0.00 \$0.00 327,447.00 839,286.39
Current Liabilities Other Current Liabilities Due to Five Star Garage Total Other Current Liabilities Total Current Liabilities Long-Term Liabilities Notes Payable Amur #1160035 BMO #9372666001 Crossroads Equipm. Lease & Finance #101622	\$0.00 \$0.00 327,447.00 839,286.39 194,358.55
Current Liabilities Other Current Liabilities Due to Five Star Garage Total Other Current Liabilities Total Current Liabilities Long-Term Liabilities Notes Payable Amur #1160035 BMO #9372666001 Crossroads Equipm. Lease & Finance #101622 Crossroads Equipm. Lease & Finance #101623	\$0.00 \$0.00 327,447.00 839,286.39 194,358.55 194,358.55
Current Liabilities Other Current Liabilities Due to Five Star Garage Total Other Current Liabilities Total Current Liabilities Long-Term Liabilities Notes Payable Amur #1160035 BMO #9372666001 Crossroads Equipm. Lease & Finance #101622 Crossroads Equipm. Lease & Finance #101623 Crossroads Equipm. Lease & Finance #101624	\$0.00 \$0.00 327,447.00 839,286.39 194,358.55 194,358.55 369,031.93
Current Liabilities Other Current Liabilities Due to Five Star Garage Total Other Current Liabilities Total Current Liabilities Long-Term Liabilities Notes Payable Amur #1160035 BMO #9372666001 Crossroads Equipm. Lease & Finance #101622 Crossroads Equipm. Lease & Finance #101623 Crossroads Equipm. Lease & Finance #101624 Crossroads Equipm. Lease & Finance #101624 Crossroads Equipm. Lease & Finance #102152	\$0.00 \$0.00 327,447.00 839,286.39 194,358.55 194,358.55 369,031.93 238,217.91
Current Liabilities Other Current Liabilities Due to Five Star Garage Total Other Current Liabilities Total Current Liabilities Long-Term Liabilities Notes Payable Amur #1160035 BMO #9372666001 Crossroads Equipm. Lease & Finance #101622 Crossroads Equipm. Lease & Finance #101623 Crossroads Equipm. Lease & Finance #101624 Crossroads Equipm. Lease & Finance #102152 Crossroads Equipm. Lease & Finance #102153	\$0.00 \$0.00 327,447.00 839,286.39 194,358.55 194,358.55 369,031.93 238,217.91 238,217.91
Current Liabilities Other Current Liabilities Due to Five Star Garage Total Other Current Liabilities Total Current Liabilities Long-Term Liabilities Notes Payable Amur #1160035 BMO #9372666001 Crossroads Equipm. Lease & Finance #101622 Crossroads Equipm. Lease & Finance #101623 Crossroads Equipm. Lease & Finance #101624 Crossroads Equipm. Lease & Finance #102152 Crossroads Equipm. Lease & Finance #102153 Crossroads Equipm. Lease & Finance #103968	\$0.00 \$0.00 327,447.00 839,286.39 194,358.55 194,358.55 369,031.93 238,217.91 238,217.91 275,390.07
Current Liabilities Other Current Liabilities Due to Five Star Garage Total Other Current Liabilities Total Current Liabilities Long-Term Liabilities Notes Payable Amur #1160035 BMO #9372666001 Crossroads Equipm. Lease & Finance #101622 Crossroads Equipm. Lease & Finance #101623 Crossroads Equipm. Lease & Finance #101624 Crossroads Equipm. Lease & Finance #102152 Crossroads Equipm. Lease & Finance #102153 Crossroads Equipm. Lease & Finance #103968 DLL Financial Solutions Partner #500-50507177	\$0.00 \$0.00 327,447.00 839,286.39 194,358.55 194,358.55 369,031.93 238,217.91 238,217.91 275,390.07 1,042,629.99
Current Liabilities Other Current Liabilities Due to Five Star Garage Total Other Current Liabilities Total Current Liabilities Long-Term Liabilities Long-Term Liabilities Notes Payable Amur #1160035 BMO #9372666001 Crossroads Equipm. Lease & Finance #101622 Crossroads Equipm. Lease & Finance #101623 Crossroads Equipm. Lease & Finance #101624 Crossroads Equipm. Lease & Finance #102152 Crossroads Equipm. Lease & Finance #102153 Crossroads Equipm. Lease & Finance #103968 DLL Financial Solutions Partner #500-50507177 First Federal #4100010869	\$0.00 \$0.00 \$27,447.00 839,286.39 194,358.55 194,358.55 369,031.93 238,217.91 238,217.91 275,390.07 1,042,629.99 671,592.06
Current Liabilities Other Current Liabilities Due to Five Star Garage Total Other Current Liabilities Total Current Liabilities Long-Term Liabilities Notes Payable Amur #1160035 BMO #9372666001 Crossroads Equipm. Lease & Finance #101622 Crossroads Equipm. Lease & Finance #101623 Crossroads Equipm. Lease & Finance #101624 Crossroads Equipm. Lease & Finance #102152 Crossroads Equipm. Lease & Finance #102153 Crossroads Equipm. Lease & Finance #103968 DLL Financial Solutions Partner #500-50507177	\$0.00

Case 23903056 oc Doct 1 Fiftile 030302/24 Edite texte 030302/241:50327 Decis criticated Document Page 887 of 11241 COAST TO COAST LEASING, LLC

Balance Sheet

	TOTAL
M&T Equipment Finance Corp #107131	174,200.69
Peoples 10 reefers #102781	0.00
Peoples 10 reefers #104041	0.00
Peoples #106252	377,720.00
Peoples 10 reefers #105643	689,663.82
PNC Equipment Finance #212221	587,954.31
Siemens #20013405	1,335,924.43
Sumitomo MFL#47639-26146	864,033.18
TBK trucks #400709224	105,737.85
TBK #400713360	979,597.59
TBK #400713556	979,903.72
TBK #400715510	2,877,765.79
TBK #400716642	1,119,948.12
TBK #400716700	1,119,174.13
TBK #400717394	947,184.17
TBK #400717418	945,805.67
TBK 15 reefers #400710116	0.00
Total Notes Payable	18,307,713.66
Total Long-Term Liabilities	\$18,307,713.66
Total Liabilities	\$18,307,713.66
Equity	
Members Capital	-2,988,568.34
Net Income	2,782,184.17
Total Equity	\$ -206,384.17
OTAL LIABILITIES AND EQUITY	\$18,101,329.49

2022 Partnership Return prepared for:

COAST TO COAST LEASING, LLC 566 ROCK ROAD DR., UNIT 3 EAST DUNDEE, IL 60118

KOSTOV & ASSOCIATES PC 444 N. NORTHWEST HWY SUITE 200 PARK RIDGE, IL 60068

KOSTOV & ASSOCIATES PC 444 N. NORTHWEST HWY SUITE 200 PARK RIDGE, IL 60068 8477204630

September 14, 2023

COAST TO COAST LEASING, LLC 566 ROCK ROAD DR., UNIT 3 EAST DUNDEE, IL 60118

Dear Client:

Your 2022 Federal Partnership Income Tax return will be electronically filed with the Internal Revenue Service upon receipt of a signed Form 8879PE - IRS e-file Signature Authorization. No tax is payable with the filing of this return.

Your 2022 Illinois Partnership Return of Income will be electronically filed with the State of Illinois. No tax is payable with the filing of this return.

You must distribute a copy of the 2022 Schedule K-1 to each member, if applicable. Be sure to give each member a copy of the Partner's Instructions for Schedule K-1.

Please call if you have any questions.

Sincerely,

Chtilian Kostov, CPA

2022 Federal Income	Federal Income Tax Summary		
COAST TO COAST	85-4244670		
	2022	2021	Diff
TRADE OR BUSINESS INCOME	2,355,641	351,500	2,004,141
Gross receipts less returns	2,355,641	351,500	2,004,141
Gross profit Net gain (loss) from Form 4797	148,010	0	148,010
Total income (loss)	2,503,651	351,500	2,152,151
TO A DE OR RUGUESO REPUSTIONS			
TRADE OR BUSINESS DEDUCTIONS	E00 212	76,850	431,363
Interest Depreciation	508,213 2,527,580	2,728,874	-201,294
Other deductions	1,056	1,146	-90
Total deductions	3,036,849	2,806,870	229,979
SCHEDULE K - INCOME			
Ordinary business income (loss)	-533,198	-2,455,370	1,922,172
	000, 200	_,,	,,
SCHEDULE K - SELF-EMPLOYMENT	504 000	0 455 050	1 774 160
Net earn. (loss) from self-employment	-681,208	-2,455,370	1,774,162
SCHEDULE K - ALTERNATIVE MINIMUM TAX ITEMS			
Post-1986 depreciation adjustment	594,676	0	594,676
COUEDINE L DALANCE CHEET			
SCHEDULE L - BALANCE SHEET Beginning Assets	419,076	0	419,076
Beginning Liabilities and Capital	419,076	0	419,076
beginning madrifered and capital	113,010	V	223,010
Ending Assets	7,192,132	419,076	6,773,056
Ending Liabilities and Capital	7,192,132	419,076	6,773,056

2022	Federal Balance Sheet Summary							
	COAST TO COAST LEASING, LLC		85-4244670					
Other current a Buildings and c Less accumulate	nssets other assets ed depreciation	11,551,316 (5,256,454)	86,469 810,801 6,294,862 7,192,132					
ENDING LIABILITIES Long term notes Partners' capit	& CAPITAL s payabletal accounts		10,180,700 -2,988,568					
Total Liabilit:	les and Capital		7,192,132					

2022 Illinois Income Tax Summary								
COAST TO COAST	LEASING, LLC		85-4244670					
ORDINARY INCOME ADJUSTMENTS Ord. inc. (loss) from U.S. Form 1065 Total income (loss) Unmodified base income (loss) Total additions Total subtractions	2022 -533,198 -533,198 -533,198 0 851,975	2021 -2,455,370 -2,455,370 -2,455,370 2,662,450 532,495	Diff 1,922,172 1,922,172 1,922,172 -2,662,450 319,480					
INCOME & REPLACEMENT TAX Base income (loss) Base income/net loss alloc. to Illinois. Net income	-1,385,173 -1,385,173 -1,385,173	-325,415 -325,415 -325,415	-1,059,758 -1,059,758 -1,059,758					
Net replacement tax Pass-Thru withholding payments Pass-Thru entity income Pass-Thru entity tax Net taxes and pass-thru W/H Underpayment of estimated tax penalty Total taxes and penalty	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0 0					
REFUND OR AMOUNT DUE Overpayment Overpmt. credited to next year's taxes	0 0	0 0	0 0					

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2022 General Information Page 1 COAST TO COAST LEASING, LLC 85-4244670

Forms needed for this return

Federal: 1065, Sch B-2, Sch K-1, Sch M-3, 4562, 4797, 7004, 8879-PE, Elections Illinois: IL-1065, Sch B, IL-4562, Sch K-1-P, EF Jurat/Debit Authorization

Carryovers to 2023

Illinois Carryovers

NLD Carryover

1,710,588.

Case 23963056 oc 2004 1 Fiftile 0.303/3/2/24 Effictere 0.303/3/2/24115/4327 Decreted Paroce 994 of 1124 Dioxiciumicentii

Form **7004**

(Rev December 2018)

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

OMB No. 1545-0233

0.

0.

Form 7004 (Rev. 12-2018)

CPCZ07011 08/09/18

File a separate application for each return. Department of the Treasury Internal Revenue Service ► Go to www.irs.gov/Form7004 for instructions and the latest information. Identifying number COAST TO COAST LEASING, LLC
Number, street, and room or suite no. (If P.O. box, see instructions.) 85-4244670 Print or 566 ROCK ROAD DR., UNIT 3
City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code).) Type EAST DUNDEE, IL 60118 Note: File request for extension by the due date of the return. See instructions before completing this form. Automatic Extension for Certain Business Income Tax, Information, and Other Returns. See instructions. 1 Enter the form code for the return listed below that this application is for....... Application Form Application Form Code Is For: Code Is For: 01 Form 1120-ND (section 4951 taxes) 20 Form 706-GS(D) 02 Form 706-GS(T) Form 1120-PC 21 Form 1120-POL 22 Form 1041 (bankruptcy estate only) 03 Form 1041 (estate other than a bankruptcy estate) 04 Form 1120-REIT 23 24 Form 1041 (trust) 05 Form 1120-RIC 06 25 Form 1041-N Form 1120S Form 1041-QFT 07 Form 1120-SF 26 08 27 Form 1042 Form 3520-A 28 Form 1065 09 Form 8612 29 Form 8613 Form 1066 11 30 Form 8725 Form 1120 12 Form 8804 31 Form 1120-C 34 Form 8831 32 Form 1120-F 15 Form 8876 33 Form 1120-FSC 16 35 Form 8924 Form 1120-H 17 36 Form 8928 Form 1120-L 18 Form 1120-ND 19 Part II | All Filers Must Complete This Part If the organization is a foreign corporation that does not have an office or place of business in the United States, check here. If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here..... If checked, attach a statement listing the name, address, and employer identification number (EIN) for each member covered by this application. If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here , 20 , and ending , 20 5 a The application is for calendar year 20 22, or tax year beginning b Short tax year. If this tax year is less than 12 months, check the reason: Initial return | |Final return Consolidated return to be filed Change in accounting period Other (See instructions - attach explanation.) 0.

Total payments and credits. See instructions.....

BAA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

8 Balance due. Subtract line 7 from line 6. See instructions.....

Case 23903056 oc 1 Fifeite 0 373/372/24 Edite texte 0 373/372/24 1:5/347827 Deces of 14 directed 123/372/37 Deces of 14 directed 123/37 De

-	ING	5		U.S. F	Retur	n of Partnei	ship In	icome			OMB No. 1545-0123	3
Form	UO	ວ	Ford	calendar year 20		ax year beginning	-	, 2022,			2022	
Departme Internal R	nt of the evenue S	Treasury Service		Go to www.irs.ac	ending	1065 for instruction	, 20 s and the la	atest information	n.		2022	
		ness activity			***					D Er	nployer identification	n no.
LEAS	ING									85-4244670		
		luct or service	Туре			LEASING, L				E Date business started		
EQUI	PMEN'	r lease	or	566 ROCK EAST DUND	ROAD	DR., UNIT 3				1/	01/2021	
		e number	Print	EAST DOND	CC, I	T 00110				F To	otal assets (see instr	uctions)
5324	00									\$	7,192,	122
		olicable boxes	s: (1)	Initial return	(2)	Final return (3)	Name ch	nange (4)	Address change		Amended retu	
		counting meth				Accrual (3)	브	(specify):				
						no was a partner a			year:			3
			and M-3 are	attached								П
		artnership:				section 465 at-risl					69 passive activity	ourposes
Caution						nes 1a through 22 b				nation.		
	1							1a 2,3	55,641.			
								}		1 c	2,355,	6/1
	i .									2	2,333,	041.
ı	1	_							ı	3	2,355,	641.
N C O M E						estates, and trus				4		
M						1040))				5		
Ē						(attach Form 479)				6	148,	010.
	7	Other income	(loss)							7		
	1	(attach stater								8	2,503,	651
s						ss employment cr				9	2,303,	001.
S E E										10		
1										11		
N S T	1								1	12		
R	1								,	13		
E D F										14	508,	213
U O C R									27,580.	10	300,	210.
i L	b	Less deprecia	ation report	ed on Form 112	5-A and	l elsewhere on rel	urn 1	6b		16c	2,527,	<u>580.</u>
N M S I		, ,		_	•	.)				17		
Ţ Ā										18		
	19 20	Cripioyee be Other deductions	: (att stmt)	11115				See Stat	ement 1	20	1	056.
N S						e far right columr				21	3,036,	
						21 from line 8				22	-533,	
T A X						pleted long-term				23		
						ome forecast methons)				24 25		
A N D										26		
P	27	Total balance	e due. Add	lines 23 through	26					27		
A Y										28		
M E N						, enter amount ow inter overpayment				29 30		
<u>''</u>	30										knowledge and beli	ef, it is
Ciana		true, correct, a	and complete.	Declaration of prepare	r (other th	is return, including acco an partner or limited lia	bility company	y member) is based	on all information	on of whic	h preparer has any	
Sign Here										with the	IRS discuss this reto preparer shown beloructions.	ow?
Signature of partner or limited liability company member Date							Jee mat	ructions. X Yes	No			
		Print/Type pre	parer's name		Preparer	's signature		Date	Check	if	PTIN	
Paid		Chtilia	n Kosto			lian Kostov	, CPA	<u></u>	self-emplo	-	P00682154	<u> </u>
Prepa	rer	Firm's name		TOV & ASSO			10		Firm's EIN	47-2	058201	
Use C	Inly	Firm's address		N. NORTHW K RIDGE, I		WY SUITE 20	10		Phone no.	2/177	204630	
		1	PAK.	v vinge' T	71 000	.00			1 110110 110.	0411	404000	

Case 23908056 oc 1 Fifeite 0 303/302/24 Enterte 0 303/302/24 1:5 13:23:27 Deces c71/4 directed 12:24

Form 1065 (2022) COAST TO COAST LEASING, LLC					85-42446	70	Pa	age 2
Schedule B Other Information							N 1	NI -
1 What type of entity is filing this return? Check the applicable bo		L-1					Yes	No
a Domestic general partnership b Domestic limi	•	•						
c X Domestic limited liability company d Domestic limited Foreign partnership f Other:	ted liability	partnersnip						
			<u></u>					
2 At the end of the tax year: a Did any foreign or domestic corporation, partnership (including any e organization, or any foreign government own, directly or indirectly, a the partnership? For rules of constructive ownership, see instructions. Owning 50% or More of the Partnership. 	n interest of s. If "Yes," at	50% or more	e in the	profit. loss.	or capital of			X
b Did any individual or estate own, directly or indirectly, an interest of partnership? For rules of constructive ownership, see instructions. If Owning 50% or More of the Partnership	"Yes," attach	i Schedule E	3-1, Info	rmation on	Partners			X
3 At the end of the tax year, did the partnership: a Own directly 20% or more, or own, directly or indirectly, 50% or more to vote of any foreign or domestic corporation? For rules of construct through (iv) below.	tive ownershi	p, see instru	actions.	If "Yes," co	mpiete (i)			X
(i) Name of Corporation (ii) Employer (iii) Country of Identification Incorporation Voting Voting S							ed in	je
b Own directly an interest of 20% or more, or own, directly or indirectly	v an interes	of 500/. ~~ ~	noro in	the profit L	nee or capital			
in any foreign or domestic partnership (including an entity treated as rules of constructive ownership, see instructions. If "Yes," comp	s a partnersh plete (i) thro	ip) or in the ugh (v) belo	benefic	ial interest	of a trust? For			Χ
(i) Name of Entity	Identii	ployer ication (if any)	(iii)	Type of Entity	(iv) Country o Organization) Pe	Maximercenta ed in F or Ca	ige Profit,
							1	
4 Does the partnership satisfy all four of the following conditions							Yes	No
a The partnership's total receipts for the tax year were less than b The partnership's total assets at the end of the tax year were le		million.						
c Schedules K-1 are filed with the return and furnished to the partners for the partnership return.			te (inclu	iding extens	sions)			
d The partnership is not filing and is not required to file Schedule If "Yes," the partnership is not required to complete Schedules L, M					; or			Х
item L on Schedule K-1. 5 Is this partnership a publicly traded partnership, as defined in s	section 469/	k)(2)?						X
								Λ.
6 During the tax year, did the partnership have any debt that was reduce the principal amount of the debt?	s canceled,	was iorgive	ii, or na	au trie terr	is mounted so a			Х
7 Has this partnership filed, or is it required to file, Form 8918, Materi any reportable transaction?	al Advisor Di	sclosure Sta	tement,	to provide	information on			Х
8 At any time during calendar year 2022, did the partnership have an a financial account in a foreign country (such as a bank account instructions for exceptions and filing requirements for FinCEN Accounts (FBAR). If "Yes," enter the name of the foreign country to the foreig	nt, securities Form 114, R try.	account, ceport of Fo	r other reign B	financial a ank and Fi	account)? See nancial 			X
9 At any time during the tax year, did the partnership receive a distrib foreign trust? If "Yes," the partnership may have to file Form 3 Trusts and Receipt of Certain Foreign Gifts. See instructions	520, Annual	Return To	Report	Transactio	ns With Foreigr			Х
10a Is the partnership making, or had it previously made (and not respectively). See instructions for details regarding a section 754 election.								Х
b Did the partnership make for this tax year an optional basis ad								77
statement showing the computation and allocation of the basis								X
c Is the partnership required to adjust the basis of partnership assets built-in loss (as defined under section 743(d)) or substantial basis re a statement showing the computation and allocation of the bas	eduction (as	defined unde	er section	n 734(d))?	If "Yes," attach			Χ
BAA	0112 07/28/22					Form	1065 (2	2022)

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Form	1065 (2022) COAST TO COAST LEASING, LLC	85-4244670	Р	age 3			
	edule B Other Information (continued)						
11	Check this box if, during the current or prior tax year, the partnership distributed any property rexchange or contributed such property to another entity (other than disregarded entities wholly partnership throughout the tax year).	owned by the	Yes	No			
12	At any time during the tax year, did the partnership distribute to any partner a tenancy-in-comr in partnership property?	non or other undivided interest		X			
	If the partnership is required to file Form 8858, Information Return of U.S. Persons With Entities (FDEs) and Foreign Branches (FBs), enter the number of Forms 8858 attached. See instructions	Respect to Foreign Disregarded					
14	Does the partnership have any foreign partners? If "Yes," enter the number of Forms 8805, For Statement of Section 1446 Withholding Tax, filed for this partnership	reign Partner's Information		X			
	Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign to this return						
	Did you make any payments in 2022 that would require you to file Form(s) 1099? See in If "Yes," did you or will you file required Form(s) 1099?			Х			
17	Enter the number of Forms 5471, Information Return of U.S. Persons With Respect to Cattached to this return						
18	Enter the number of partners that are foreign governments under section 892. <u>0</u>						
19	During the partnership's tax year, did the partnership make any payments that would re under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474))?		Χ			
20	Was the partnership a specified domestic entity required to file Form 8938 for the tax ye for Form 8938			Χ			
21	Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721			X			
22	During the tax year, did the partnership pay or accrue any interest or royalty for which one or r deduction under section 267A? See instructions			Х			
	If "Yes," enter the total amount of the disallowed deductions	\$					
23 Did the partnership have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions							
24	Does the partnership satisfy one or more of the following? See instructions			Х			
а	The partnership owns a pass-through entity with current, or prior year carryover, excess	business interest expense.					
	The partnership's aggregate average annual gross receipts (determined under section 4 preceding the current tax year are more than \$27 million and the partnership has busin	ess interest expense.					
C	The partnership is a tax shelter (see instructions) and the partnership has business intell if "Yes" to any, complete and attach Form 8990.	rest expense.					
25	Is the partnership attaching Form 8996 to certify as a Qualified Opportunity Fund? If "Yes," enter the amount from Form 8996, line 15	••••••••••••••••••••••••••••••••••••••		Х			
	Enter the number of foreign partners subject to section 864(c)(8) as a result of transfer						
26	interest in the partnership or of receiving a distribution from the partnership						
27	At any time during the tax year, were there any transfers between the partnership and	ts partners subject to the		v			
28	disclosure requirements of Regulations section 1.707-8?	he properties constituting a trade or business		Х			
20	Since December 22, 2017, did a foreign corporation directly or indirectly acquire substantially all of to fyour partnership, and was the ownership percentage (by vote or value) for purposes of section 78 ers held more than 50% of the stock of the foreign corporation)? If "Yes," list the ownership percentage: By vote:	74 greater than 50% (for example, the partnage by vote and by value. See instructions. By value:		Х			
29	Reserved for future use						
30	Is the partnership electing out of the centralized partnership audit regime under section	6221(b)? See instructions.	Х				
	If "Yes," the partnership must complete Schedule B-2 (Form 1065). Enter the total from line 3						
Desi Ente	If "No," complete Designation of Partnership Representative below. gnation of Partnership Representative (see instructions) r below the information for the partnership representative (PR) for the tax year covered I of PR	by this return.					
U.S. a of PR	ddress	U.S. phone number of PR					
If the	PR is an entity, name of the designated individual for the PR						
U.S. a	ddress of ated individual	U.S. phone number of designated individual					
		Harvidual					

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Form 1065	(2022) COAST TO COAST LEASING, LLC 85	-42446	70 Page 4
Schedul		Ī	otal amount
	1 Ordinary business income (loss) (page 1, line 22)	1	-533,198.
	2 Net rental real estate income (loss) (attach Form 8825)	2	
	3 a Other gross rental income (loss)		
	b Expenses from other rental activities (attach stmt)		
	c Other net rental income (loss). Subtract line 3b from line 3a	3 c	
	4 Guaranteed payments: a Services 4a b Capital 4b		
	c Total. Add lines 4a and 4b.	4 c	
Income	5 Interest income	5	
(Loss)	6 Dividends and dividend equivalents: a Ordinary dividends	6a	
	b Qualified dividends 6b c Dividend equivalents 6c		
		7	
	1000		
	Net short-term capital gain (loss) (attach Schedule D (Form 1065)) Pa Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a	
	b Collectibles (28%) gain (loss)		
	c Unrecaptured section 1250 gain (attach statement)		
	10 Net section 1231 gain (loss) (attach Form 4797)	10	
	and the second of the second o	11	
	11 Other income (loss) (see instructions) lype: 12 Section 179 deduction (attach Form 4562)		
	13a Contributions	13a	
Deduc-	b Investment interest expense.	13b	
tions	l	-	
		13d(2)	
	d Other deductions (see instructions) Type:		601 200
Self-	14a Net earnings (loss) from self-employment		-681,208.
Employ- ment	b Gross farming or fishing income		
	c Gross nonfarm income		
	15a Low-income housing credit (section 42(j)(5))	15a 15b	
	b Low-income housing credit (other)	15b	
Credits	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)		
	d Other rental real estate credits (see instructions) Type: e Other rental credits (see instructions) Type:	150	
	f Other credits (see instructions)	15f	
	Attach Schedule K-2 (Form 1065), Partners' Distributive Share Items—International, and check		
International	this box to indicate that you are reporting items of international tax relevance		
		100000000000000000000000000000000000000	E04 676
	17a Post-1986 depreciation adjustment	17a 17b	594,676.
Altornativo	b Adjusted gain or loss	17b	
Alternative Minimum	c Depletion (other than oil and gas).		
Tax (AMT)	d Oil, gas, and geothermal properties — gross income		
Items	f Other AMT items (attach stmt).		
	18a Tax-exempt interest income		
	b Other tax-exempt income		
	c Nondeductible expenses		
Other	19a Distributions of cash and marketable securities		
Infor-	b Distributions of other property		
mation	20 a Investment income	20a	
	b Investment expenses	20b	
	c Other items and amounts (attach stmt) See Statement 3		
	21 Total foreign taxes paid or accrued	21	
BAA	PTPA0134 07/28/22	1	Form 1065 (2022)

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		COAST TO COA			LC			85-	424467	0 Page 5
1	Net income	(loss). Combine Scho, lines 12 through 13d	edule K, line	s 1 throu	gh 11. From t	he re	sult, subtract the sur	n of	1	-533,198.
	Analysis by partner type:	(i) Corporate	(ii) Indivi (active	dual	(iii) Individ (passive	lual	(iv) Partnership	(v) E Orga	Exempt Inization	(vi) Nominee/Other
a	General partners Limited									
	partners	Dalanas Chasta no		,198.	Beginnin	a of t	av vear		End of t	ay vear
OCI	redule L	Balance Sheets pe	el DOOKS		(a)	J	(b)	(c)		(d)
1	Cash		<i>.</i>		(α)		40,415.	(6)		86,469.
		and accounts receiv					10, 120.			
ŀ	Less allowa	ince for bad debts								
3										
4		nment obligations				-				
5		t securities				-				810,801.
6 7:		ers (or persons related to p								010,001.
		nd real estate loans.								
8	Other investme	ents (attach stmt)								
		nd other depreciable			,107,535				1,316.	
		nulated depreciation.		2	,728,874	•	378,661.	5,25	6,454.	6,294,862.
	,	assets				_	20 (2.6)			198
		nulated depletion of any amortization)		-						
	•	assets (amortization)								
	-	nulated amortization.								***************************************
13	Other asset	ts (attach stmt)								
14		s					419,076.			7,192,132.
		abilities and Capital								
15	•	ayable				-				
16		tes, bonds payable in less t				-				
17		liabilities (attach stmt) urse loans				-				
18		rtners (or persons related t								
		tes, bonds payable in 1 year				-	2,874,446.			10,180,700.
20		s (attach stmt)				-	2,011,110.			10/100/1001
21		apital accounts				-	-2,455,370.			-2,988,568.
22	Total liabili	ties and capital					419,076.			7,192,132.
Scl	redule M-1	Reconciliation	of Income	e (Loss) per Book	s Wi	th Analysis of N	et Income	(Loss)	oer Return
							Schedule M-3, Se			
1		(loss) per books		-5	33,198.		ncome recorded on t ncluded on Schedule			
2	2. 3c. 5. 6a	luded on Schedule K, . 7. 8. 9a. 10. and 11	ines i, not			1	1 (itemize):	,	ŭ	
	recorded or	, 7, 8, 9a, 10, and 11 n books this year (iter	nize):			аΤ	ax-exempt interest \$			
						_				
າ	Cueronteed no	yments (other than health i				7 D	eductions included on Sch	edule K, lines 1	through	
3	Expenses reco	rded on books this year not	included			VE	3d, and 21, not charged ag ear (itemize):			
·	on Schedule K	, lines 1 through 13d, and 2	21			a D	epreciation \$			
a	(itemize): Depreciation .	\$					-			
I	Traval and					_				
	entertainment	\$			I .		dd lines 6 and 7			
E	Add lines 1	through 4		_5	33,198.	9 lr S	ncome (loss) (Analysis of ubtract line 8 from line 5.	Net Income (Lo	ss), line 1).	-533,198.
		2 Analysis of Pa								
1		beginning of year		-2,4		6 D	istributions: a Casl	1		
2		tributed: a Cash		-, -	.,			erty		
		b Property.				7 0	ther decreases (itemize):			
3		(loss) (see instructio	ons)	-5	33,198.	_				
4	Other increase	s (itemize):								
E	Add lines 1	through 4		-2.0			dd lines 6 and 7 alance at end of year. Sub			-2,988,568.
5 RΔ		uii Uugii 4		-2,9	88,568.			THE O HUI	IBIO V	Form 1065 (2022)

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_	Sales of business Property				OMB	No. 1545-0184			
Form	7/5/	(Also Involunta Unde	ry Conversions r Sections 179	and Recapture A and 280F(b)(2))	Amounts		2	2022
Depart	tment of the Treasury al Revenue Service	Go to ww	w irs gov/Form	Attach to your t	ax return. ctions and the la	test information.		Attac Sequ	hment ence No. 27
Name((s) shown on return	GO to Wi	govii oiii	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<u> </u>	ld	entifying numl	er	
COA	AST TO COAST L	EASING, LLC				8	5-42446	70	
1 a	Enter the gross proce (or substitute statement	eeds from sales o ent) that you are i	r exchanges rep ncluding on line	oorted to you fo e 2, 10, or 20. S	r 2022 on Form(s See instructions	s) 1099-B or 1099-	S 1a		
b	Enter the total amou								
С	Enter the total amou	nt of loss that you	are including of	on lines 2 and 1	0 due to the parti	ial dispositions of			
Par	MACRS assets t I Sales or Ex	changes of Pr	operty Used	in a Trade o	r Business ar	nd Involuntary	Convers	ions	From Other
	I han Casua	alty or Theft —	Wost Prope	rty Heid Wor	e inan i Year	(see instruction	10100	1	
2	(a) Descri of prope	iption erty	(b) Date acquired (mo., day, yr.)	(C) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or of basis, plus improvement expense of	us is and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	0:://	4CO4 Ii 2O				1		3	
3	Gain, if any, from Fo Section 1231 gain from							-	
4 5	Section 1231 gain for Section 1231 gain or							5	
6	Gain, if any, from lin							6	
7	Combine lines 2 thro							7	
,									
	Partnerships and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120-S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.								
8	Nonrecaptured net se							8	
9	Subtract line 8 from If line 9 is more than long-term capital gai	zero, enter the a n on the Schedule	mount from line D filed with yo	e 8 on line 12 b our return. See	elow and enter th	ne gain from line 9	as a	9	
Par	t II Ordinary G								
10	Ordinary gains and I	osses not include	d on lines 11 th	rough 16 (includ	de property held 1	1 year or less):			140 010
See	e Statement 5								148,010.
11	Loss, if any, from lin	0.7		1			L	11	()
12	Gain, if any, from lin							12	
13	Gain, if any, from lin							13	
14	Net gain or (loss) fro							14	
15	Ordinary gain from in							15	
16	Ordinary gain or (los	s) from like-kind	exchanges from	Form 8824				16	
17	Combine lines 10 thr							17	148,010.
18	For all except individual lines a and b below.	For individual ret	urns, complete	lines a and b be	elow.				
	If the loss on line 11 the loss from income used as an employed	e-producing prope e.) Identify as fror	rty on Schedule n "Form 4797, I	e A (Form 1040) ine 18a." See ii	, line 16. (Do not nstructions	t include any loss	on property	18a	
	Redetermine the gain (Form 1040), Part I,	line 4						18b	
BAA	For Paperwork Redu	action Act Notice,	see separate ii	nstructions.					Form 4797 (2022)

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SCHEDULE B-2 (Form 1065) December 2018)

Election Out of the Centralized Partnership Audit Regime

► Attach to Form 1065 or Form 1066.

OMB No. 1545-0123

Department of the Treasury ► Go to www.irs.gov/Form1065 for the instructions and the latest information. Internal Revenue Service Employer Identification number (EIN) Name of partnership 85-4244670 COAST TO COAST LEASING, LLC Certain partnerships with 100 or fewer partners can elect out of the centralized partnership audit regime if each partner is an individual, a C corporation, a foreign entity that would be treated as a C corporation were it domestic, an S corporation, or an estate of a deceased partner. For purposes of determining whether the partnership has 100 or fewer partners, the partnership must include all shareholders of any S corporation that is a partner. By completing Part I, you are making an affirmative statement that all of the partners in the partnership are eligible partners under section,6221(b)(1)(C) and you have provided all of the information on this schedule. See the instructions, including the instructions for the treatment of real estate mortgage investment conduits (REMICs), for more details. Part | List of Eligible Partners Use the following codes under Type of Eligible Partner: I - Individual C - Corporation E - Estate of Deceased Partner F - Eligible Foreign Entity <math>S - S corporation Type of Eligible Taxpayer Identification Number (TIN) Name of Partner Partner (Code) -0360 1 HRISTO ANGELOV -4161 2 PETAR TRENDAFILOV -0565 3 PETAR PANTELEYMONOV 5 6 7 8 9 10 11 12 13 14 15 Continued on Part IV Part II List of S Corporation Shareholders (For each S corporation partner, complete a separate Part II and separate Part V, if needed.) Use the following codes under Type of Person: I - Individual E - Estate of Deceased Shareholder T - Trust O - Other Name of TIN of Partner S Corporation Partner Type of Person Shareholder TIN Name of Shareholder (Code) 2 3 4 5 6 7 8 9 10 11 12 Continued on Part V Part III Total Number of Schedules K-1 Required To Be Issued. See Instructions. Total of Part I and all Parts IV Schedules K-1 required to be issued by the partnership 3

Total, Add line 1 and line 2.....

2

3

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			П-:			a 1/ 1	651151
	nedule K-1 2022	1	L	nal K-1	Amende		OMB No. 1545-0123
	m 1065) thent of the Treasury al Revenue Service For calendar year 2022, or	tax vear	Pai				nt Year Income, d Other Items
			1	Ordinary business incor			Self-employment earnings (loss)
	, , , , , , , , , , , , , , , , , , , ,			1	77,768.	A	-227,114.
	tner's Share of Income, Deductions, Credits, e	ic.	2	Net rental real estate in	come (loss)		
	art I Information About the Partnership	24 Sec. 1					0 - 1"
Α	Partnership's employer identification number		3	Other net rental income	(loss)	15	Credits
_	85-4244670		4a	Guaranteed payments for	yr saniicas		
В	Partnership's name, address, city, state, and ZIP code		44	guaranteed payments it	n services		
	CONCE DO CONCE LENGING IIC		4b	Guaranteed payments for	or capital	16	Schedule K-3 is attached if
	COAST TO COAST LEASING, LLC 566 ROCK ROAD DR., UNIT 3						checked
	EAST DUNDEE, IL 60118		4c	Total guaranteed p	ayments	17	Alternative minimum tax (AMT) items
C	IRS center where partnership filed return: e-file		5	Interest income		<u> </u>	198,264.
D	Check if this is a publicly traded partnership (PTP)		5	interest income			
P	art II Information About the Partner		6a	Ordinary dividends		†	
E	Partner's SSN or TIN (Do not use TIN of a disregarded entity. See instructions.)						
	0360		6b	Qualified dividends	S	18	Tax-exempt income and nondeductible expenses
F	city, state, and ZIP code for partner entered in E. See instr	uctions.	_	Dividend and all		-	Thorngeductible expenses
			6 c	Dividend equivaler	its		
	HRISTO ANGELOV		7	Royalties		1	
	112 RAVINE LN NORTH BARRINGTON, IL 60010		,	l toy until o			
G	General partner or LLC	other	8	Net short-term capital (gain (loss)		
	member-manager LLC member X Domestic partner Foreign partner					19	Distributions
H2	If the partner is a disregarded entity (DE), enter the partner	artner's:	9a	Net long-term capital g	ain (loss)		
П	TIN Name	AI (1101 3.	9b	Collectibles (28%)	gain (loss)	+	
11	What type of entity is this partner? Individual			,	J , ,		
12	If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here	П	9с	Unrecaptured section 12	250 gain	20	Other information
J	Partner's share of profit, loss, and capital (see instruction	ns):		1001		_N*_	STMT
	Beginning Ending		10	Net section 1231 g	jain (loss)	Z*	STMT
		34 %	11	Other income (los	s)	+4~-	
		34 %		,	•		
	Check if decrease is due to sale or exchange of partnership interest						
ĸ	Partner's share of liabilities:						
	Beginning Ending Nonrecourse \$		12	Section 179 deduc	ction	21	Foreign taxes paid or accrued
	Qualified nonrecourse \$ \$		13	Other deductions			
	Recourse\$ 958,340. \$ 3,394,	245.					
	Check this box if item K includes liability amounts from lower-tier partnerships	🔲					
L	Partner's Capital Account Analysis						
	_ , , , , , , , , , , , , , , , , , , ,	666					
	Beginning capital account	620.	22	More than one acti	vity for at-ris	k nurn	nses*
	Capital contributed during the year \$ Current year net income (loss) \$ -177,	768.	23	More than one acti			
	Other increase (decrease) (attach explanation) \$		*Se	e attached stat	ement for	addi	tional information.
	Withdrawals and distributions \$()					
L	Ending capital account\$996,	388.					
М	Did the partner contribute property with a built-in gain (lo		Au0 a				
	Yes X No If "Yes," attach statement. See instruc	tions.	IRS Use				
N	Partner's Share of Net Unrecognized Section 704(c) Gain or (Los	ss)	ē				
	Beginning\$						
	Ending \$						

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COAST TO COAST LEASING, LLC 85-4244670

Supplemental Information

This partner will not receive Schedule K-3 from the partnership unless the partner requests the schedule.

Pursuant to IRC Section 6221(b)(1), for the current tax year, the partnership has elected out of the centralized partnership audit regime. Any IRS audit conducted, and any subsequent assessment, will be made at the partner level, partner by partner, and under the audit procedures applicable to each partner for the year under examination.

Partner 1: HRISTO ANGELOV 669-34-0360

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Statement A—QBI Pass-through Entity Reporting (Schedule K-1, Box 20, Code Z)

Partnership's name: COAST TO COAST L	EASING, LLC		Partnership's EIN: 85-4244670			
Partner's name: HRISTO ANGELOV			Partner's identif	ying number: -0360		
	COAST TO COAST LEASING, LLC PTP Aggregated SSTB	PTP Aggregal SSTB	ted	PTP Aggregated SSTB		
Partner's share of:						
QBI or qualified PTP items subject to partner-	specific determinations:	<u> </u>				
Ordinary business income (loss)	-177,768.					
Rental income (loss)						
Royalty income (loss)						
Section 1231 gain (loss)						
Other income (loss)						
Section 179 deduction						
Other deductions						
W-2 wages						
UBIA of qualified property	3,851,208.					
Qualified REIT dividends						
			- 44 Maria - 17 Fine - 1	<u> </u>		
	РТР	PTP		☐ PTP		
	Aggregated	Aggrega	ted	Aggregated		
Partner's share of:	SSTB	SSTB		SSTB		
QBI or qualified PTP items subject to partner-	specific determinations:					
Ordinary business income (loss)						
Rental income (loss)						
Royalty income (loss)						
Section 1231 gain (loss)						
Other income (loss)		+				
1922 (A.) - 1932 (ļ.		
Section 179 deduction						
Other deductions						

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Sch	edule K-1	2022	Fi	nal K-1	Amended	K-1	OMB No. 1545-0123
(For	m 1065)	2022	Pai				nt Year Income,
Intern	tment of the Treasury al Revenue Service For	calendar year 2022, or tax year		T			d Other Items
be	ginning / / 2022 ending	1 1	1	Ordinary business incom		i	Self-employment earnings (loss)
Par	tner's Share of Income, Deducti	ons, Credits, etc.	2	Net rental real estate inc	77,715.	_ <u>A</u> _	
	eparate instructions.	mavahla	2	Net rental real estate inc	101110 (1000)		
	art I Information About the Part Partnership's employer identification nu		3	Other net rental income	(loss)	15	Credits
^	85-4244670				,,		
В	Partnership's name, address, city, state	e, and ZIP code	4a	Guaranteed payments for	r services		
	COAST TO COAST LEASING,	LLC	4b	Guaranteed payments for	r capital	16	Schedule K-3 is attached if checked
	566 ROCK ROAD DR., UNIT EAST DUNDEE, IL 60118	3	4c	Total guaranteed p	ayments	17	Alternative minimum tax (AMT) items
С	IRS center where partnership filed return: e-1	file				_ <u>A</u> _	198,206.
D	Check if this is a publicly traded pa	rtnership (PTP)	5	Interest income			
P	art II Information About the Par	tner	6a	Ordinary dividends			
E	Partner's SSN or TIN (Do not use TIN of a disregarded en	tity. See instructions,)				10	
F	161 Name, address, city, state, and ZIP code for partner	entered in E. See instructions.	6b	Qualified dividends		18	Tax-exempt income and nondeductible expenses
ľ	reality, address, only, state, and in sous for parties	<u> </u>	6c	Dividend equivalen	ts		
	PETAR TRENDAFILOV		7	Royalties			
	622 S. MCKINLEY AVE ARLINGTON HEIGHTS, IL 60	005		, ioyanioo			
G	X General partner or LLC Li	mited partner or other _C member	8	Net short-term capital g	ain (loss)	10	Distributions
		oreign partner	9a	Net long-term capital ga	in (loss)	19	Distributions
H2	If the partner is a disregarded entity	(DE), enter the partner's:	"	That long torm suprial ga	(1000)		
	Name		9b	Collectibles (28%)	gain (loss)		
11	What type of entity is this partner?					-00	Ollegation
12	If this partner is a retirement plan (IRA/SEP/Keo		9с	Unrecaptured section 12	50 gain	20 N*	Other information STMT
J	Partner's share of profit, loss, and capi Beginning	tal (see instructions): Ending	10	Net section 1231 g	ain (loss)	_IN ~_	
	Profit 33.33 %	33.33 %			` ,	Z*	STMT
	Loss 33.33 %	33.33 %	11	Other income (loss	5)		
	Capital 33.33 %	33.33 %					
	Check if decrease is due to sale or exchange of pa	rtnership interest					
K	Partner's share of liabilities: Beginning	, Ending	12	Section 179 deduc	tion	21	Foreign taxes paid or accrued
	Nonrecourse \$	\$	'-	175 46446		~'	Toroign taxes paid or accided
	Qualified nonrecourse financing	\$	13	Other deductions			
	Recourse \$ 958,053.	\$ 3,393,227.					
	Check this box if item K includes liability amounts from lo	ower-tier partnerships					
L	Partner's Capital Account A	nalysis					
	Beginning capital account	.s -818.375.					
	Capital contributed during the year	.\$	22	More than one activ			
	Current year net income (loss)			More than one activ			
	Other increase (decrease) (attach explanation)	.\$	*Se	ee attached state	ement for	addit	tional information.
	Withdrawals and distributions Ending capital account						
M	M Did the partner contribute property with a built-in gain (loss)?						
	Yes X No If "Yes," attach state		IRS Use On				
N	Partner's Share of Net Unrecognized Section	n 704(c) Gain or (Loss)	For				
	Beginning	.\$					
	Ending	.\$					

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2

Page

COAST TO COAST LEASING, LLC 85-4244670

Schedule K-1 (Form 1065) 2022 Supplemental Information

Box 20, Code N
Business Interest Expense
Included as a Deduction on the Following Line(s)

Below is deductible business interest expense for inclusion in the separate loss class for computing any basis limitation (defined in section 704(d), Regulation section 1.163(j)-6(h)).

Supplemental Information

This partner will not receive Schedule K-3 from the partnership unless the partner requests the schedule.

Pursuant to IRC Section 6221(b)(1), for the current tax year, the partnership has elected out of the centralized partnership audit regime. Any IRS audit conducted, and any subsequent assessment, will be made at the partner level, partner by partner, and under the audit procedures applicable to each partner for the year under examination.

Partner 2: PETAR TRENDAFILOV 326-02-4161

Case 23/903056 oc 2004 1 Fiftile 0 3/3/5/2/44 En Eintere 0 3/3/5/2/44 1:5/347627 December 1007 of 11224

Statement A-QBI Pass-through Entity Reporting (Schedule K-1, Box 20, Code Z)

Partnership's name: COAST TO COAST I		Partnership's EIN: 85-4244670			
Partner's name: PETAR TRENDAFILO	V		Partner's identify	ying numbe 4161	
	COAST TO COAST LEASING, LLC				
	□ РТР	☐ PTP		□ РТР	
	Aggregated	Aggregated		Aggregated	
Partner's share of:	SSTB	SSTB		SSTB	
QBI or qualified PTP items subject to partner	specific determinations:				
Ordinary business income (loss)	-177,715.				
Rental income (loss)					
Royalty income (loss)					
Section 1231 gain (loss)					
Other income (loss)					
Section 179 deduction					
Other deductions					
W-2 wages					
UBIA of qualified property	3,850,054.				
Qualified REIT dividends		a care files			
	PTP	PTP		□ РТР	
	Aggregated	Aggrega	ted	Aggregated	
Partner's share of:	SSTB	SSTB		SSTB	
QBI or qualified PTP items subject to partner	specific determinations:				
Ordinary business income (loss)					
Rental income (loss)					
Royalty income (loss)					
Section 1231 gain (loss)					
Other income (loss)					
Section 179 deduction					
Other deductions					
W-2 wages					
UBIA of qualified property					

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Schedule K-1 2022			Final K-1					
(Form 1065)		Pa	rt III Partner's S	Share of C	urre	nt Year Income,		
Department of the Treasury Internal Revenue Service For calendar year 2022, or tax year		Deductions, Credits, and Other Items						
be	ginning / / 2022 ending	1 1	1	Ordinary business incom	and the second second		Self-employment earnings (loss) -227,047.	
Partner's Share of Income, Deductions, Credits, etc.			2	Net rental real estate inc	77,715.	_ <u>A</u> _		
See separate instructions. Part I Information About the Partnership			-	Net rental real estate like	Joine (1035)			
	Partnership's employer identification n		3	Other net rental income	(loss)	15	Credits	
A	85-4244670	umber			M (0	1		
В	Partnership's name, address, city, state, and ZIP code		4a	Guaranteed payments for services				
688		7 10		2. 11				
	COAST TO COAST LEASING, LLC 566 ROCK ROAD DR., UNIT 3 EAST DUNDEE, IL 60118		4b	Guaranteed payments fo		16	Schedule K-3 is attached if checked	
			4c	Total guaranteed payments		17	Alternative minimum tax (AMT) items	
С	IRS center where partnership filed return: e-	file	5	Interest income		_A_	198,206.	
D	Check if this is a publicly traded pa	artnership (PTP)	5	interest income				
P	art II Information About the Pa	rtner	6a	Ordinary dividends				
E	Partner's SSN or TIN (Do not use TIN of a disregarded e		227 1750					
	0565		6b	Qualified dividends		18	Tax-exempt income and nondeductible expenses	
F	Namo, accress, city, state, and ZIP code for partner entered in E. See instructions.		6c				Hondeddctible expenses	
1.0				Dividend equivalen	Dividend equivalents			
	PETAR PANTELEYMONOV				(100 mm)			
	2319 VENTURE DR		7	Royalties				
	SCHAUMBURG, IL 60173			D. C.	-1- (1)			
G	X General partner or LLC L member-manager	imited partner or other LC member	8	Net short-term capital g	am (loss)	19	Distributions	
		oreign partner	9a	Net long-term capital ga	in (loss)	19	Distributions	
H2	If the partner is a disregarded entity		Ja	Net long-term capital go	1111 (1033)			
112	TIN Name	(DE), office the parties of	9b	Collectibles (28%)	gain (loss)			
11	What type of entity is this partner? Indiv	i dual	"	00.1001.00 (4.074)	g ()			
11 12	If this partner is a retirement plan (IRA/SEP/Ke		9c	Unrecaptured section 12	250 gain	20	Other information	
12			10015000			N*	STMT	
1	Partner's share of profit, loss, and capital (see instructions): Beginning Ending		10	Net section 1231 g	ain (loss)			
	Profit 33.33 %	33.33 %				Z*	STMT	
	Loss 33.33 %	33.33 %	11	Other income (loss	5)			
	Capital 33.33 %	33.33 %						
	Check if decrease is due to sale or exchange of partnership interest							
K								
	Beginning Nonrecourse	Ending	12	Section 179 deduc	tion	21	Foreign taxes paid or accrued	
	Qualified nonrecourse &	\$	12	Other deductions				
	Financing	\$ 3,393,227.	13	Other deductions				
	Recourse							
			1					
L	Partner's Capital Account A	inalysis						
	Paginning capital account	\$ -818,375.				2		
	Beginning capital account\$ -818,375. Capital contributed during the year\$		22	More than one activ	vity for at-ris	k purp	oses*	
ľ	Current year net income (loss)\$ Other increase (decrease) (attach explanation)\$		23	23 More than one activity for passive activity purposes*				
			*See attached statement for additional information.					
	Withdrawals and distributions \$()							
	Ending capital account\$ -996,090.							
B#	Did the partner contribute property with a built-in gain (loss)?		숱					
IVI	Yes X No If "Yes," attach statement. See instructions.		Use On					
	Lies Milo II les, attach stat	emont occurstications.	Sr IRS					
N	Partner's Share of Net Unrecognized Sect		2					
	Beginning							
2015 15	Ending	\$	L					

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COAST TO COAST LEASING, LLC 85-4244670

Supplemental Information

This partner will not receive Schedule K-3 from the partnership unless the partner requests the schedule.

Pursuant to IRC Section 6221(b)(1), for the current tax year, the partnership has elected out of the centralized partnership audit regime. Any IRS audit conducted, and any subsequent assessment, will be made at the partner level, partner by partner, and under the audit procedures applicable to each partner for the year under examination.

Partner 3: PETAR PANTELEYMONOV 352-98-0565

SPSL1201L 07/06/22

Statement A—QBI Pass-through Entity Reporting (Schedule K-1, Box 20, Code Z)

Partnership's name: COAST TO COAST L		Partnership's EIN: 85-4244670		
Partner's name: PETAR PANTELEYMO			Partner's identif	ying number 1565
	COAST TO COAST LEASING, LLC			
	PTP	☐ PTP		□ РТР
	Aggregated	Aggregat	ted	Aggregated
Partner's share of:	SSTB	SSTB		SSTB
QBI or qualified PTP items subject to partner-	specific determinations:			
Ordinary business income (loss)	-177,715.			
Rental income (loss)				
Royalty income (loss)				
Section 1231 gain (loss)				
Other income (loss)				
Section 179 deduction				
Other deductions				
W-2 wages				
UBIA of qualified property	3,850,054.			
Qualified REIT dividends			199	
		_		
	PTP	☐ PTP		☐ PTP
	Aggregated	Aggrega	ited	Aggregated
Partner's share of:	SSTB	SSTB		SSTB
QBI or qualified PTP items subject to partner-	specific determinations:			
Ordinary business income (loss)				
Rental income (loss)				
Royalty income (loss)				
Section 1231 gain (loss)				
Other income (loss)				
Section 179 deduction				
Other deductions				
W-2 wages				
UBIA of qualified property				

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SCHEDULE M-3

(Form 1065)

Net Income (Loss) Reconciliation for Certain Partnerships

(Rev. December 2021) Department of the Treasury Internal Revenue Service	est information.	CIMB NO. 1313 GIZE	
Name of partnership	<u> </u>	Employer identi	fication number
COAST TO COAST	LEASING, LLC	85-42446	570
This Schedule M-3 is	being filed because (check all that apply):		
	of the partnership's total assets at the end of the tax year is equal to \$10 million		
amount of a	of the partnership's adjusted total assets for the tax year is equal to \$10 million dijusted total assets for the tax year $10,180,700$.		
the tax vear	of total receipts for the tax year is equal to \$35 million or more. If box C is che		
D An entity that more in the	at is a reportable entity partner with respect to the partnership owns or in partnership's capital, profit, or loss, on any day during the tax year of th		
	Name of Reportable Entity Partner Identi	ifying Number Max	imum Percentage Owned or Deemed Owned
E Voluntary fil	er.		
Part I Financi	al Information and Net Income (Loss) Reconciliation		
1 a Did the partnersh	ip file SEC Form 10-K for its income statement period ending with or within the	is tax year?	
	nes 1b and 1c and complete lines 2 through 11 with respect to that SEC		
X No. Go to li	ne 1b. See instructions if multiple non-tax-basis income statements are hip prepare a certified audited non-tax-basis income statement for that	prepared. neriod?	
Yes. Skip li	ne 1c and complete lines 2 through 11 with respect to that income stater	ment.	
X No. Go to lir			
c Did the partners	hip prepare a non-tax-basis income statement for that period?		
	ete lines 2 through 11 with respect to that income statement.		
	s 2 through 3b and enter the partnership's net income (loss) per its books and		
	e statement period: Beginning $\underline{1/01/22}$ Ending $\underline{12/01/22}$		
	ing s income statement been restated for the income statement period on line income statement and the amount of each item restated.)	۷;	
X No.	attach a statement and the amount of each term received		
b Has the partner	ship's income statement been restated for any of the 5 income statemer	ıt periods immediately pr	eceding
the period on line			
<u></u>	', attach a statement and the amount of each item restated.)		
X No.	olidated net income (loss) from income statement source identified on P	tart L line 1	4a -533,198.
b Indicate accoun	ting standard used for line 4a. See instructions.	arti, iiile i	333,130.
1 GAAP	2 IFRS 3 Section 704(b)		
4 X Tax-bas			
5 a Net income from	n nonincludible foreign entities (attach statement)		5a ()
b Net loss from noning	cludible foreign entities (attach statement and enter as a positive amount)		5b
6 a Net income from	n nonincludible U.S. entities (attach statement)budible U.S. entities (attach statement and enter as a positive amount)		6a () 6b
7 a Net income (los	s) of other foreign disregarded entities (attach statement)		7a
b Net income (los	s) of other U.S. disregarded entities (attach statement)		7b
8 Adjustment to e	liminations of transactions between includible entities and		
nonincludible er	ntities (attach statement)econcile income statement period to tax year (attach statement)		8 <u> </u> 9
9 Adjustment to r10 Other adjustment	nts to reconcile to amount on line 11 (attach statement)		
11 Net income (los	s) per income statement of the partnership. Combine lines 4a through	10	1 -533,198.
Note: Part I, lin	e 11 must equal Part II, line 26, column (a); or Form 1065, Schedule M-	-1, line 1. See	
instructions.	nt (not just the partnership's share) of the assets and liabilities of all entities included or re	moved on the following lines.	A Marie Control of the Control of th
Lineor tho total amot		I Liabilities	
a Included on Par	t I, line 4 7, 192, 132.	10,180,700.	
b Removed on Pa	rt I, line 5		
c Removed on Pa			
d Included on Par	t I, line 7	11/29/21 Schodule M 2	(Form 1065) (Pay 12-2021)

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Form **4562**

Depreciation and Amortization (Including Information on Listed Property)

Attach to your tax return.

Go to www.irs.gov/Form4562 for instructions and the latest information.

OMB No. 1545-0172

Attachment Sequence No. 179

Department of the Treasury Internal Revenue Service

Identifying number

,	ST TO COAST LEASI	NC TIC					81	5-4244670
	ss or activity to which this form relate							7 1211070
	m 1065							
Par	Flection To Exp	ense Certain P	roperty Under Sec	tion 179	Part I.			
1	Maximum amount (see inst						1	1,080,000.
2	Total cost of section 179 pr						2	
3	Threshold cost of section 1						3	2,700,000.
4	Reduction in limitation. Sub						4	
5	Dollar limitation for tax yea separately, see instructions	r. Subtract line 4 t	from line 1. If zero or le	ess, enter -0 If	married fi	ling	5	
6		Description of property		(b) Cost (busines		(c) Elected cost	ŧ	
7	Listed property. Enter the a	amount from line 2	29		7			
8	Total elected cost of sectio	n 179 property. Ad	dd amounts in column ((c), lines 6 and	7 <i></i> .		8	
9	Tentative deduction. Enter	the smaller of line	e 5 or line 8				10	
10	Carryover of disallowed de	duction from line 1	13 of your 2021 Form 4	562		F. O :	11	
11	Business income limitation Section 179 expense deduc	. Enter the smalle	r of business income (r	not less than ze more than line	ro) or line	5. See Instrs	12	
12	Carryover of disallowed de							
13 Note	: Don't use Part II or Part II	below for listed p	property. Instead, use P	art V.	10			
Par			ce and Other Depre		t include li	sted property. S	ee ir	nstructions.)
	Special depreciation allows							
14	tax year. See instructions.	ance for qualified p	property (other than his	property) pic			14	
15	Property subject to section						15	5
	Other depreciation (including						16	3
	t III MACRS Deprec							
	cm mixore pepide	ACCONT (DOING HIGH	Section					
17	MACRS deductions for ass	ets placed in servi	ice in tax years beginni	ing before 2022			17	148,347.
18	If you are electing to group asset accounts, check here	any assets place	d in service during the	tax year into on	e or more	general		
			n Service During 2022				Sys	tem
	(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convent	(f)		(g) Depreciation deduction
19 a	3-year property		5,179,772.	3	HY	200D	В	1,726,428.
ŀ	5-year property		4,780,899.	5	HY	200D	B	652,805.
	7-year property							
	10-year property							
	15-year property							
1	20-year property							
(25-year property			25 yrs		S/L		
-	Residential rental			27.5 yrs	MM			
	property			27.5 yrs	MM			
i	Nonresidential real			39 yrs	MM			
	property				MM			
	Section C -	Assets Placed in	Service During 2022 T	ax Year Using t	he Alterna	ative Depreciation	ın Sy	rstem
20:	Class life					S/L		
	12-year			12 yrs		S/L		
-	30-year			30 yrs	MM			
	d 40-year			40 yrs	MM	S/L		
Pa	t IV Summary (See in	structions.)				1		
21	Listed property. Enter amo						21	
	Total. Add amounts from line 12 the appropriate lines of your return	 n. Partnerships and S of 	corporations — see instructio	ns	ere and on		22	2,527,580.
23	For assets shown above at the portion of the basis att	nd placed in service ributable to section	ce during the current yend 263A costs	ear, enter	23			

2022	Federal Statements	Page 1
	COAST TO COAST LEASING, LLC	 85-4244670
Statement 1 Form 1065, Lin Other Deduction Bank Charges Office Expen	ne 20 ons sse	\$ 61. 995. 1,056.

Statement 2 Form 1065, Schedule K, Line 16 Exception to Filing Schedule K-2

This partnership qualified for exception to filing Schedule K-2.

Statement 3 Form 1065, Schedule K, Line 20c Other Reportable Items

Business Interest Expense (Informational Only for Basis Limitations)

Included as a Deduction on the Following Lines(s)

Schedule K, line 1......\$ 508,213.

Statement 4 Form 1065, Schedule L, Line 6 Other Current Assets

	<u>Beginning</u>	Ending
Due from Five Star Garage		\$ 659,174. 102,491.
Due from Nationwide Cargo		49,136.
Total	\$ 0.	\$ 810,801.

Statement 5 Form 4797, Page 1, Part II Ordinary Gains and Losses

Description of Property	Date Acquired	Date Sold	Sales Price	Depreciation Allowed	Cost or Basis	Gain or Loss
REEFER 820501 REEFER 820502 REEFER 820503 REEFER 820504 REEFER 820505 REEFER 820506 REEFER 820507 REEFER 820508 VAN 158889	4/18/22 4/18/22 4/18/22 4/18/22 4/18/22 4/18/22 4/18/22 4/18/22 4/18/22	12/24/22 12/24/22 12/24/22 12/24/22 12/24/22 12/24/22 12/24/22 12/24/22 10/07/22	87,800. 87,800. 87,800. 87,800. 87,800. 87,800. 87,800. 43,750.		63,708. \$ 63,708. 63,708. 63,708. 63,708. 63,708. 63,708. 63,708.	24,092. 24,092. 24,092. 24,092. 24,092. 24,092. 24,092. 24,092. -2,033.

2022 Federal Statements Page 2 COAST TO COAST LEASING, LLC 85-4244670

Statement 5 (continued) Form 4797, Page 1, Part II Ordinary Gains and Losses

Description of Property	Date <u>Acquired</u>	Date Sold	Sales Price	Depreciation Allowed	Cost or Basis	Gain or Loss
			Price 43,750.		## Basis 45,783. 45,783. 45,783. 45,783. 45,783. 45,783. 45,783. 45,783. 45,783. 45,783. 45,783. 45,783. 45,783. 45,783. 45,783. 45,783. 45,783.	
VAN 896211 VAN 896213 VAN 896214	4/18/22 4/18/22 4/18/22	10/07/22 10/07/22 10/07/22	43,750. 43,750. 43,750.		45,783. 45,783. 45,783.	-2,033. -2,033. -2,033. \$ 148,010.

2022 General Elections

Page 1

COAST TO COAST LEASING, LLC

85-4244670

Election to Not Claim Additional Depreciation

Pursuant to IRC Section 168(k)(7), the Taxpayer hereby elects to not claim the additional depreciation deduction for the following classes of property in the tax year ended 12/31/22.

All Eligible Classes Of Property

Election to Depreciate MACRS Property under the Straight Line Method

Pursuant to IRC Section 168(b)(3)(D), the Taxpayer hereby elects to depreciate the following property placed in service in the tax year ended 12/31/22 under the straight line method.

All Eligible Classess of Property

Section 1.263(a)-1(f) De Minimis Safe Harbor Election

The Taxpayer hereby makes the de minimis safe harbor election under Regulation 1.263(a)-1(f).

COAST TO COAST LEASING, LLC 566 ROCK ROAD DR., UNIT 3 EAST DUNDEE, IL 60118 85-4244670

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Illinois Department of Revenue

2022 Form IL-1065 Partnership Replacement Tax Return See "When should I file?" in the Form IL-1065 instructions for a list of due dates.

lf tl	his return is not for calendar year 2022, enter your fiscal tax year here.		Enter the amount you are paying.
Tax	x year beginning 20, ending day 20 year		
	This form is for tax years ending on or after December 31, 2022, and before Decer	mber 3	1, 2023.
WAR	For all other situations, see instructions to determine the correct form to use.		\$
ite	p 1: Identify your partnership	K	Enter your federal employer identification number
Α	Enter your complete legal business name.		(FEIN). 85-4244670
	If you have a name change, check this box.	- 1	Check this box if you are a member of a
	Name: COAST TO COAST LEASING, LLC		unitary business group and are included on a
В	Enter your mailing address.		Schedule UB, Combined Apportionment for Unitary
	Check this box if either of the following apply:		Business Group. Enter the FEIN of the member
	 this is your first return, or you have an address change. 		who prepared the Schedule UB and attach it to this
	C/O:		return.
	Mailing address: 566 ROCK ROAD DR., UNIT 3	M	Enter your North American Industry Classification
	City: EAST DUNDEE State: IL ZIP: 60118		System (NAICS) Code. See instructions.
С	If this is the first or final return, check the applicable box(es).		532400
	First return	N	Enter the city, state, and zip code where your
	Final return (Enter the date of termination.		accounting records are kept. (Use the two-letter postal abbreviation, e.g., IL, GA, etc.)
_	mm dd yyyy If this is a final return because you sold this business, enter the date sold		EAST DUNDEE IL 60118
D	(mm dd yyyy), and the new owner's FEIN.		City State ZIP
	(Illill dd yyyy), alld the new owner 31 Ein.	0	If you are making the business income election
F	Apportionment Formulas. Check the appropriate box or boxes and		to treat all nonbusiness income as business income, check this box and enter zero on
-	see Apportionment Formula instructions.		Lines 36 and 44.
	Financial organizations Transportation companies	Р	If you have completed the following, check the box
	Federally regulated exchanges Sales companies		and attach the federal form(s) to this return.
F			Federal Form 8886 Federal Sch. M-3,
	classified as an investment partnership	0	Part II, Line 10 Check this box if you attached Form IL-4562.
	☐ classified as a publicly-traded partnership		Check this box if you attached Illinois
	Check this box if you made an IRC § 761 election.		Schedule M (for businesses).
	Check this box if you are a 52/53 week filer.	S	Check this box if you attached Schedule 80/20.
1	Check this box if you elected to file and pay Pass-through	Т	Check this box if you attached Schedule 1299-A.
.1	Entity (PTE) Tax. See instructions. If you are paying Pass-through Entity (PTE) Tax and you annualized your	U	Check this box if your business activity is
Ŭ	income on Form IL-2220, check this box and attach Form IL-2220.		protected under Public Law 86-272.
	,	V	Check this box if you attached the Subgroup Schedule.
	Step 2: Figure your ordinary income or loss		(Whole dollars only)
Ψ.	1 Ordinary income or loss, or equivalent from federal Schedule K.		1
Jere	2 Net income or loss from all rental real estate activities.		2
<u>-</u>	3 Net income or loss from other rental activities.		3
106	4 Portfolio income or loss.		4
<u>.</u>	5 Net IRC Section 1231 gain or loss.		5
For	6 All other items of income or loss that were not included in the computation		
pue	Page 1 of U.S. Form 1065. See instructions. Identify:		6 7533,198.
ents	7 Add Lines 1 through 6. This is your ordinary income or loss.		/
your payment and Form IL-1065-V here.	Step 3: Figure your unmodified base income or loss		•
ם ב	8 Charitable contributions.		8 9
	9 Expense deduction under IRC Section 179.		10
	10 Interest on investment indebtedness.11 All other items of expense that were not deducted in the computation of ordina	ny inco	
Ā Ā	Page 1 of U.S. Form 1065. See instructions. Identify:		
	12 Add Lines 8 through 11.		12
	13 Subtract Line 12 from Line 7. This amount is your total unmodified base in	ncome	



Step	4: Figure your income or loss			
14	Enter your unmodified base income or loss from Line 13.		14	-533,198.
15	State, municipal, and other interest income excluded from Line 14.		15	
16	Illinois taxes deducted in arriving at Line 14. See instructions.		16	
17	Illinois Special Depreciation addition. Attach Form IL-4562.		17	
18	Related-Party Expenses addition. Attach Schedule 80/20.		18	
	Distributive share of additions. Attach Schedule(s) K-1-P or K-1-T.		19	
20	Guaranteed payments to partners from U.S. Form 1065.		20	
	The amount of loss distributable to a partner subject to replacement tax. A	ttach Schedule B.	21	
22	Other additions. Attach Illinois Schedule M (for businesses).			
23	Add Lines 14 through 22. This amount is your income or loss.		23	-533,198.
Step	5: Figure your base income or loss			
•	Interest income from U.S. Treasury or other exempt federal obligations.	24	-	
	August 1,1969, valuation limitation amount. Attach Schedule F.	25	-	
	Personal service income or reasonable allowance for compensation			
	of partners.	26	_	
27	Share of income distributable to a partner subject to replacement tax.			
	Attach Schedule B.	27	_	
28	River Edge Redevelopment Zone Dividend subtraction.			
	Attach Schedule 1299-A.	28	_	
29	High Impact Business Dividend subtraction. Attach Schedule 1299-A.	29	_	
30	Illinois Special Depreciation subtraction. Attach Form IL-4562.	30 851,975.		
31	Related-Party Expenses subtraction. Attach Schedule 80/20.	31	_	
32	Distributive share of subtractions. Attach Schedule(s) K-1-P or K-1-T.	32	_	
33	Other subtractions. Attach Schedule M (for businesses).	33	_	
34	Total subtractions. Add Lines 24 through 33.		34	851,975.
35	Base income or loss. Subtract Line 34 from Line 23.		35	-1,385,173.
STO	A If the amount on Line 35 is derived inside Illinois only, check the Line 35 on Step 7, Line 47. You may not complete Step 6. (You Note → If you are a unitary filer, do not check this box. Check the B If any portion of the amount on Line 35 is derived outside Illinois and complete all lines of Step 6. (Do not leave Lines 40 through 42 blacks)	must leave Step 6, Lines 3 ne box on Line B and comp is, or you are a unitary filer	6 throug lete Ste	n 46 blank.) X o 6.
Step	6: Figure your income allocable to Illinois (Complete only if you che	ecked the box on Line B, abo	ove.)	
	Nonbusiness income or loss. Attach Schedule NB.		36	
37	Business income or loss included in Line 35 from non-unitary partnerships			
	included on a Schedule UB, S corporations, trusts, or estates. See instruct	tions.		
38	Add Lines 36 and 37.			
39				
40	•	40		
41	Total sales inside Illinois. This amount cannot be negative.	41		
42	• •	42		
43	• • •	42.		
44			44	
45	Business income or loss apportionable to Illinois from non-unitary partners		45	
	included on a Schedule UB, S corporations, trusts, or estates. See instruc	tions.		
46	Base income or loss allocable to Illinois. Add Lines 43 through 45.		46	

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Step 7	7: Figure your net income	1 005 150
47	Base income or net loss from Step 5, Line 35, or Step 6, Line 46.	47 <u>-1,385,173.</u>
48	Illinois net loss deduction. If Line 47 is zero or a negative amount, enter zero. Attach Schedule NLD. Check this box and attach a detailed statement if you have merged losses.	480.
49	Income after NLD. Subtract Line 48 from Line 47.	49
50	Enter the amount from Step 5, Line 35.	50 <u>-1,385,173.</u>
51	Divide Line 47 by Line 50. Round the result to six decimal places. This figure cannot be greater than one.	51 1.000000
52	Exemption allowance. See instructions before completing.	52
53	Net income. Subtract Line 52 from Line 49.	53 <u>-1,385,173.</u>
Step 8	3: Figure the taxes, pass-through withholding, and penalty you owe	
	Replacement tax. Multiply Line 53 by 1.5% (.015).	54
55	Recapture of investment credits. Attach Schedule 4255.	55
56	Replacement tax before investment credits. Add Lines 54 and 55.	56
57	Investment credits. Attach Form IL-477.	57
58	Net replacement tax. Subtract Line 57 from Line 56. If the amount is negative, enter zero.	58
59	Pass-through withholding you owe on behalf of your members. Enter the amount from Schedule B, Section A, Line 5. See instructions. Attach Schedule B.	59
60	Pass-through entity income. See instructions. • 60	. 🔷
	Pass-through entity tax. Multiply Line 60 by 4.95% (.0495).	61
	Total net replacement tax, pass-through withholding, and pass-through entity tax	
	you owe. Add Lines 58, 59, and 61.	62
	Underpayment of estimated tax penalty from Form IL-2220. See instructions.	63
64	Total taxes, pass-through withholding, and penalty. Add Lines 62 and 63.	64
Ston	9: Figure your refund or balance due	
•		
65	Payments. See instructions. a Credits from previous overpayments. 65a	
	1 ,	
	2 Total payment management	
	c Pass-through withholding reported to you. Attach Schedule(s) K-1-P or K-1-T. 65c	
	d Illinois income tax withholding. Attach Form(s) W-2G. 65d	
66	Total payments. Add Lines 65a through 65d.	66
67	Overpayment. If Line 66 is greater than Line 64, subtract Line 64 from Line 66.	67
68	Amount to be credited forward. See instructions. Check this box and attach a detailed statement if this carryforward is going to a different FEIN. ♦ ☐	♦ 68
	Refund. Subtract Line 68 from Line 67. This is the amount to be refunded.	69
70	Complete to direct deposit your refund	
	Routing Number Checking or Savings	
	Account Number	74
71	Tax Due. If Line 64 is greater than Line 66, subtract Line 66 from Line 64. This is the amount you owe. Special Note ► Enter the amount of your payment on the top of Page 1 in the space provided.	71
	·	
Step	10: Sign below - Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true,	
Sign	1 1 1 1	X Check if the Department
Here	MANAGING MEMBER 847-378-8917 Signature of partner Date (mm/dd/yyyy) Title Phone	may discuss this return with the paid preparer shown in this step.
Paid	Chtilian Kostov, CPA Chtilian Kostov, CPA Print/Type paid preparer's name Paid preparer's signature Date (mm/dd/yyyy)	Check if P00682154 self-employed Paid Preparer's PTIN
Prepa	arer	1
Use (Only Resident a rassociation of	s FEIN ► 47-2058201
	444 N. NORTHWEST THE SOUTH 200, TIME RESERVE	s phone 8477204630
	If a payment is enclosed, mail your Form IL-1065 to:	•
	ILLINOIS DEPARTMENT OF REVENUE ILLINOIS DEPART PO BOX 19053 PO BOX 19031	MENT OF REVENUE

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SPRINGFIELD IL 62794-9031

SPRINGFIELD IL 62794-9053

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Illinois Department of Revenue

Year ending



12 2022

IL Attachment No. 1

2022 Schedule B

Partners' or Shareholders' Information Attach to your Form IL-1065 or Form IL-1120-ST.

COAST TO COAST LEASING, LLC

85-4244670

Enter your name as shown on your Form IL-1065 or Form IL-1120-ST.

Enter your federal employer identification number (FEIN).

Read this information first

- You must read the Schedule B instructions and complete Schedule(s) K-1-P and Schedule(s) K-1-P(3) before completing this
 schedule.
- You must complete Section B of Schedule B and provide all the required information for your partners or shareholders before completing Section A of Schedule B.
- Note → Failure to follow these instructions may delay the processing of your return or result in you receiving further correspondence from the Illinois Department of Revenue. You may also be required to submit further information to support your filing.

Section A: Total members' information (from Schedule(s) K-1-P and Schedule B, Section B)



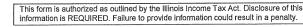
Before completing this section you must first complete Schedule(s) K-1-P, Schedule(s) K-1-P (3) and Schedule B, Section B. You will use the amounts from those schedules when completing this section.

Totals for resident and nonresident partners or shareholders (from Schedule(s) K-1-P and Schedule B, Section B)

1	Enter the total of all nonbusiness income or loss you reported on Schedule(s) K-1-P for your members. See instructions.	1	
2	Enter the total of all income and replacement tax credits you reported on Schedule(s) K-1-P for your members. See instructions.	2	
3	Add the amounts shown on Schedule B, Section B, Line E for all partners or shareholders on all pages for which you have checked the box indicating the entity is subject to Illinois replacement tax or an ESOP. Enter the total here. See instructions.	3	
	Totals for nonresident partners or shareholders only (from Schedule B, Section B) Enter the total pass-through withholding you reported on all pages of your Schedule B, Section B, Line J for you	ır	
	a nonresident individual members. See instructions.	4a	
	b nonresident estate members. See instructions.	4b	
	c partnership and S corporation members. See instructions.	4c	
	d nonresident trust members. See instructions.	4d	
	e C corporation members. See instructions.	4e	
5	Add Line 4a through Line 4e. This is the total pass-through withholding you owe on behalf of all your nonresident partners or shareholders. This amount should match the total amount from Schedule B, Section B, Line J for all nonresident partners or shareholders on all pages. Enter the total here and on Form IL-1065 (Form IL-1065-X), Line 59, or Form IL-1120-ST (Form IL-1120-ST-X), Line 59. See instructions.	5	
^		6	
6	Enter the total pass-through entity tax credit paid on all pages of Schedule B, Section B, Line K.	0	
7	Enter the total pass-through entity tax credit received and distributed on all pages of Schedule B, Section B, Line L.	7	

▶ Attach all pages of Schedule B, Section B behind this page.

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COAST TO COAST LEASING, LLC



Ente	er your name as shown o	n your Form IL-1065 or Form IL	-1120-ST.	Enter your federal employer Identification number (FEIN			
Se	ction B: Meml	bers' information (Se	e instructions before comp	leting.)			
		Member 1	Member 2	Member 3	Member 4		
Α	Name	HRISTO ANGELOV	PETAR TRENDAFILOV	PETAR PANTELEYMONO			
	C/O						
	Address 1	112 RAVINE LN	622 S. MCKINLEY AV	2319 VENTURE DR			
	Address 2	11					
	City	NORTH BARRINGTON	ARLINGTON HEIGHTS	SCHAUMBURG			
	State, ZIP	IL. 60010	IL 60005	<u>IL 60173</u>			
В	Partner or Shareholder	<u>I</u>	I	<u> </u>			
С	SSN/FEIN)360	4161	`0565			
D	Subject to Illinois replacement tax or an ESOP						
E	Member's distributable amount of base income or loss	-461,817.	-461,678.	-461,678.			
F	Excluded from pass-through withholding	y (<u>R</u>	R			
G	Share of Illinois income subject to pass-through withholding	0.	0.	0.			
Н	Pass-through withholding before credits	0.	0,	0.			
1	Distributable share of credits	0.	0.	0.			
J	Pass-through withholding amount	<u>.</u> 0.	0.	0.			
K	PTE tax credit paid to members	0,	0.	0.			
L	PTE tax credit received and distributed to members	0.	0.	0.	ILSA2901L 12/15/2		

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Year ending

2022

IL Attachment No. 11

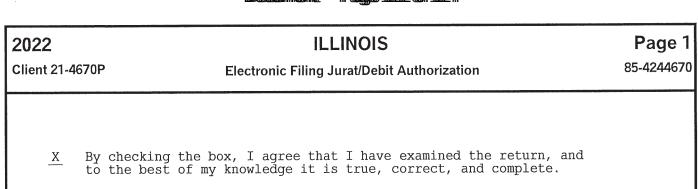
Attach to your Form IL-1120, IL-1120-ST, IL-1065, IL-1041, or IL-1040.

Step 1: Provide the following information

LONO	I TO COASI LEASING, LLC 8:	0-42440/0	
Enter yo	our name as shown on your return. Er	iter your Social Security i deral employer identificat	number (SSN) or ion number (FEIN).
Spe	ecial Note → You must read the instructions before completing Form IL-45	562. Do not use ne	gative figures.
1 ° 2 3	D 2: Figure your Illinois special depreciation addition Enter the total amount claimed as a special depreciation allowance on your current fe Depreciation and Amortization, Lines 14 and 25, for property acquired after September Individuals only: Enter the total amount claimed as a special depreciation allowance federal Form 2106, Employee Business Expenses. Last year of regular depreciation: Enter the total amount of all Illinois depreciat subtractions claimed on this year and any prior year Forms IL-4562, Step 3, for each p See instructions.	deral Form 4562, er 10, 2001. 1 be from 2 ion property. 3	
4	Add Lines 1 through 3. This is your Illinois special depreciation addition. Enter the total see instructions for the list of Illinois form and line references to report this add		
5 a b c 6 7 a b c 8 a	Enter the portion of depreciation allowance claimed on federal Form 4562, for property for w claimed bonus depreciation equal to 30 percent of your basis in the property. See ins Individuals only: Enter the portion of depreciation allowance claimed for bonus depequal to 30 percent of your basis in the property. See instructions. Add Lines 5a and 5b. Multiply Line 5c by 42.9 percent (0.429). Enter the portion of depreciation allowance claimed on federal Form 4562, for property claimed bonus depreciation equal to 50 percent of your basis in the property. See instructions. Individuals only: Enter the portion of depreciation allowance claimed for bonus depequal to 50 percent of your basis in the property. See instructions. Add Lines 7a and 7b. Enter the portion of depreciation allowance claimed on federal Form 4562, for property claimed bonus depreciation equal to 80 percent of your basis in the property. See instructions depreciation equal to 80 percent of your basis in the property. See instructions claimed bonus depreciation equal to 80 percent of your basis in the property. See instructions claimed bonus depreciation equal to 80 percent of your basis in the property. See instructions claimed bonus depreciation equal to 80 percent of your basis in the property. See instructions claimed for bonus depreciation equal to 80 percent of your basis in the property. See instructions claimed for bonus depreciation equal to 80 percent of your basis in the property.	tructions. 5a	
	equal to 80 percent of your basis in the property. See instructions.	8b	
	Add Lines 8a and 8b.		
9	Multiply Line 8c by four (4).		
10	Enter the amount of federal depreciation you would have claimed if you elected not to bonus depreciation on your federal return.	10	851,975.
11	Add Lines 6, 7c, 9, and 10.	11	851,975.
12	Last year of regular depreciation: Enter the Illinois special depreciation addition on any prior year Form IL-4562, Step 2, Line 1 plus Line 2, for each property. See ins		
13	Add Lines 11 and 12. This is your Illinois depreciation subtraction for this year. Enter t and see instructions for the list of Illinois form and line references to report this		851,975.

Attach this form to your Illinois return.





The specified authorized officer is authorizing IDOR and related financial institutions to transact any debit payment information included in the transmission. In addition, the authorized officer also consents to allowing department personnel to discuss any problems transacting the debit with the ERO, transmitter, or financial institution.

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Profit and Loss

January - December 2023

	TOTAL
Income	
Rental Income	4,411,100.00
Total Income	\$4,411,100.00
GROSS PROFIT	\$4,411,100.00
Expenses	
Depreciation	2,330,157.28
General business expenses	
Bank fees & service charges	444.00
Total General business expenses	444.00
Interest paid	1,046,848.28
Office expenses	1,349.00
Rent	
Equipment rental	29,072.90
Total Rent	29,072.90
Total Expenses	\$3,407,871.46
NET OPERATING INCOME	\$1,003,228.54
Other Income	
Gain (Loss) on Sale of Assets	1,778,955.63
Total Other Income	\$1,778,955.63
NET OTHER INCOME	\$1,778,955.63
NET INCOME	\$2,782,184.17

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Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11

a. Total assets	\$9,989,000.00 \$19,167,713.12	
b. Total debts (including debts listed in 2.c., below)		
c. Debt securities held by more than 500 holders		
	Approximat number of holders:	
secured unsecured subordinated		
d. Number of shares of preferred stock		
e. Number of shares common stock		
Comments, if any:		
Brief description of debtor's business		